

**United States Bankruptcy Court
District of Wyoming**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Rock Springs Mineral Processing	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN(if more than one, state all): 88-0506697	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN(if more than one, state all):
Street Address of Debtor (No. & Street, City, and State): 12050 Bucknum Road Casper, WY	Street Address of Joint Debtor (No. & Street, City, and State):
ZIP CODE 82604	ZIP CODE
County of Residence or of the Principal Place of Business: Natrona	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIP CODE	ZIP CODE
Location of Principal Assets of Business Debtor (if different from street address above):	
ZIP CODE	

Type of Debtor (Form of Organization) (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.) _____	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: _____ Each country in which a foreign proceeding by, regarding, or against debtor is pending: _____	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code.)	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b) See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (<i>amount subject to adjustment on 4/01/13 and every three years thereafter</i>). Check all applicable boxes <input type="checkbox"/> A plan is being filed with this petition <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
---	---

Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.										THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000										
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion										
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input checked="" type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion										

Voluntary Petition (This page must be completed and filed in every case)		Document Page 2 of 99	
Name of Debtor(s): Rock Springs Mineral Processing			
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)			
Location Where Filed: NONE		Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: NONE		Case Number:	Date Filed:
District:		Relationship:	Judge:
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input type="checkbox"/> Exhibit A is attached and made a part of this petition.		Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b). X Not Applicable Signature of Attorney for Debtor(s) _____ Date _____	
Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No			
Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box) <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.) <input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following). _____ (Name of landlord that obtained judgment) _____ (Address of landlord) <input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

**RESOLUTION
OF
ROCK SPRINGS MINERAL PROCESSING,**

The undersigned, Gus Blass III, acting Chairman of Rock Springs Mineral Processing, a Nevada Corporation, hereby certifies and/or ratifies that a meeting of the Corporation's board of directors was duly called and held, at which a quorum was present and voting, or by other duly authorized action in lieu of a meeting, the resolution set forth below was adopted:

RESOLVED, that Rock Springs Mineral Processing, shall file for protection under Chapter 11 of the U.S. Bankruptcy Code, and shall engage Winship & Winship, PC to act as its legal counsel in the bankruptcy proceedings, and that the acting Chairman is hereby authorized and directed to execute or cause to be executed such documents as are necessary to file the petition for bankruptcy and those documents required to operate and reorganize while in bankruptcy.

DATED this 23rd day of January, 2014

ROCK SPRINGS MINERAL PROCESSING,

By: 
Gus Blass III, Acting Chairman

By: Robert A. Nelson

 1-23-14

By: Julie R. Heston 1/21/2014



United States Bankruptcy Court
District of Wyoming

In re Rock Springs Mineral Processing, Case No. _____
Debtor Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
Dale Williams Leasco 1918 Greenback lane Orangevale, CA 95667				\$1,590,278.00
Robert A Nolind 1439 W Chapman, #177 Orange, CA 92868				\$317,139.00
Katherine French 22 Lake shore Irvine, CA 92604				\$286,431.00
John A Affleck 7814 Ardmore Ave Wyndmoor, PA 19038				\$250,000.00
Dan Marks 2901 W 234th Street Torrance, CA 90505				\$108,035.00
C. Anthony Phillips Trust 909 E Green Street Pasadena, CA 91106				\$100,000.00

In re Rock Springs Mineral Processing, Case No. _____
Debtor Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
Clara R. Trantham Chestnut Living Trust 350 Riverview Oroville, CA 95966				\$100,000.00
Wm. & Jacqueline McCormick, Jr. 958 Netherwood Drive Blue Bell, PA 19422				\$100,000.00
Frank Miller Living Trust 72875 Fred Waring Drive, #B Palm Desert, CA 92260				\$100,000.00
James V.D. Quereau Jr 59 Annwood Lane Wayne, PA 19087				\$100,000.00
Sterling Trust FBO John Noland 29 Town View Drive Oroville, PA 95966				\$100,000.00
Rhonda Larson 3978 Richland Street Springfield, OR 97478				\$100,000.00

In re Rock Springs Mineral Processing, Case No. _____
Debtor Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
Holladay Family Trust Collis H. Holladay, Trustee 1605 Monrovia Costa Mesa, CA 92627				\$95,642.00
Jack Anderson 3 Terraza Newport Coast, CA 92657				\$93,500.00
Nolind Family Trust, June Nolind, Tte c/o Pioneer Auto Body 673 Stafford Street Oroville, CA 95965				\$90,000.00
Erwin & Company 6311 Ranch Drive Little Rock, AR 72223				\$83,000.00
Larry Jones & Michelle Ziskind 466 N Highland Ave Merion Station, PA 19066				\$50,000.00
James Van Dyke Quereau Jr 59 Annwood Lane Wayne, PA 19087				\$50,000.00

In re Rock Springs Mineral Processing, Case No. _____
Debtor Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
Betty J Meyers Survivor's Trust 11870 S Butte Road Sutter, CA 95982				\$25,000.00
Jack L. Underwood PO Box 9 Penn Valley, CA 95946				\$20,000.00

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, Gus Blass III, Acting Chairman of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 3/19/2014

Signature: s/ Gus Blass III

Gus Blass III ,Acting Chairman

(Print Name and Title)

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

B6A (Official Form 6A) (12/07)

In re: Rock Springs Mineral Processing
Debtor

Case No. _____
(If known)

SCHEDULE A - REAL PROPERTY

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
Real Property - Holladay Blevins, Natrona County, Wyoming (See Attachment B for legal description)	Fee Owner		unknown	\$39,085,000.00
Real Property - Holladay Carlson, Natrona County, Wyoming (See Attachment C for legal description)	Fee Owner		unknown	\$39,085,000.00
Real Property - Holladay Limmer, Natrona County, Wyoming (See Attachment A for legal description)	Fee Owner		unknown	\$39,085,000.00
Real Property - Limmer West Property, Natrona County, Wyoming (Undivided 1/3 interest) (Natrona County Record No. 776247 & 776248)	Fee Owner		\$ 180,000.00	\$45,049,485.82
Real Property - Carlson North Property, Natrona County, Wyoming (Natrona County Record No. 776402)	Fee Owner		\$ 285,000.00	\$45,049,485.82
Real Property - Carlson Road Access, Natrona County, Wyoming (Natrona County Record No. 776886)	Fee Owner		\$ 185,000.00	\$45,049,485.82
Right of Way Easement for Portion of Johnson Canyon Road, Natrona County, Wyoming (Natrona County Record No.873036)	Fee Owner		unknown	\$45,049,485.82
Right-of-Way Easement for Philp Sheep Co., Fremont County, Wyoming (Instrument No. 2014-1369547)	Fee Owner		unknown	\$45,049,485.82
Staked Mineral Claims See Attachment #1	Fee Owner		unknown	\$45,049,485.82

B6A (Official Form 6A) (12/07) - Cont.

In re: Rock Springs Mineral Processing,
Debtor

Case No. _____
(If known)

SCHEDULE A - REAL PROPERTY

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
Total			0.00	

(Report also on Summary of Schedules.)

Attachment

A

That portion of the NW1/4 of Section 15, Township 37 North, Range 87 West, 6th T.M., Natrona County, Wyoming, described as follows, to-wit:

Beginning at the northwest corner of said NW1/4 of Section 15, thence easterly along the north line of said NW1/4 to the point of intersection with the east line of said NW1/4; thence southerly along said east line to the point of intersection with a line drawn concentric with and distant 166.6 feet northwesterly of, as measured radially to, Burlington Northern Railroad Company's (Formerly Chicago, Burlington and Quincy Railroad Company's) track centerline of the northeast leg of the Xinto Wye, as now located and constructed; thence southeasterly along said concentric line to the point of intersection with a line drawn parallel with and distant 166.6 feet northeasterly of, as measured at right angles to, said Railroad Company's hereinafter described Main Track centerline; thence northwesterly along said parallel line to the point of intersection with the west line of said NW1/4; thence northerly along said west line to the point of beginning.

Main Track Centerline Description

Commencing at the northwest corner of Section 15, Township 37 North, Range 87 West, 6th T.M., Natrona County, Wyoming, thence southerly along the west line of said Section 15 a distance of 222.0 feet to the point of beginning of the Main Track centerline to be described; thence southeasterly, deflecting 83°46' to the left, to the point of intersection with the east line of said Section 15 and there terminating.

AND

All that portion of the NW1/4 of Section 15, Township 37 North, Range 87 West of the 6th T.M., Natrona County, Wyoming, lying northerly of a line drawn parallel with and distant 166.6 feet northerly of, as measured at right angles to, Burlington Northern Railroad Company's (Formerly Chicago, Burlington and Quincy Railroad Company's) hereinafter described Main Track centerline.

Main Track Centerline

Commencing at the southeast corner of the NW1/4 of said Section 15, thence northerly along the west line of said NW1/4 a distance of 124.0 feet to the point of beginning of the line to be described; thence deflecting in a southeasterly direction 96°18'00" to the right to a point on the North-South centerline of said Section 15 and there terminating.

Attachment

B

Tract I Former Description:

A part of the SW1/4NW1/4 of Section 14, Township 37 North, Range 87 West of the 6th P.M., Natrona County, Wyoming, described as follows, to wit:

Commencing at the Northwest corner of said SW1/4NW1/4, which corner is 1,324.4 feet South of the Northwest corner of said Section 14, as established by the County Surveyor, using the West line of said SW1/4NW1/4 as a meridian from which to measure all angles; designated as the True Point of Beginning; thence South along the West line of said Section 14 a distance of 30.0 feet to corner No. 2; thence North 89°56' East a distance of 520 feet to a point thence North along a line drawn parallel with the West line of Section 14 a distance of 30 feet to a point thence South 89°56' West a distance of 520 feet to the True Point of Beginning. This description is based upon that certain Quitclaim Deed, recorded as Instrument No. 630396.

Tract I Present Legal Description:

A tract of land located in a portion of the SW1/4NW1/4 of Section 14 and the SE1/4NE1/4 of Section 15, Township 37 North, Range 87 West of the 6th P.M. described as follows, to wit:

Commencing at the Northwest corner of the SW1/4NW1/4, Section 14 established by the BLM methods thence South along the West line of said Section 14 a distance of 87.44 feet to a point thence S89°58'00"W a distance of 23.66 feet being the Point of Beginning thence S00°05'23"E a distance of 29.88 feet to a point thence N89°58'00"E a distance of 520.30 feet to a bolt set in a concrete post thence N00°05'23"W a distance of 30 feet to a point thence S89°58'00"W a distance of 520.30 feet to the point of beginning.

Tract II Former Description:

Beginning at a point on the South line of said NW1/4NW1/4 Section 14-37-87, 283.2 feet East of the Southwest corner of said NW1/4NW1/4, thence East along said South line of the NW1/4NW1/4 and parallel to railroad ground 400 feet, more or less, to intersection with the West line of Highway, thence North along the West line of said Highway 150 feet, thence West and parallel to the South line of said NW1/4NW1/4, 400 feet, thence South and parallel with the West line of said highway to the point of beginning; excluding, however, the following described tract:

Commencing at the Southeast corner of the above described tract marked with a bolt set in a concrete post being the Point of Beginning, thence $N00^{\circ}00'08''E$ a distance of 36 feet to a point, thence $S89^{\circ}58'22''W$ a distance of 165 feet to a point, thence $S00^{\circ}00'08''W$ a distance of 36 feet to a point on the south line of the above tract, thence $N89^{\circ}58'00''E$ a distance of 165 feet along said South line to the point of beginning.

Tract II Present Legal Description:

A tract of land located in a portion of the $NW1/4NW1/4$ and $SW1/4NW1/4$ of Section 14, Township 37 North, Range 87 West of the 6th P.M. described as follows, to wit:

Commencing at the Northwest corner of the $SW1/4NW1/4$, Section 14 established by the BLM methods thence South along the West line of said Section 14 a distance of 87.44 feet to a point thence $N89^{\circ}58'00''E$ a distance of 260.53 feet to a bolt set in a concrete post, the Point of Beginning thence $N89^{\circ}58'00''E$ a distance 399.50 feet to a bolt set in a concrete post thence $N00^{\circ}00'08''E$ a distance of 149.98 feet to a bolt set in a concrete post thence $S89^{\circ}58'22''W$ a distance of 399.55 feet to a bolt set in a concrete post thence $S00^{\circ}01'09''E$ a distance of 150.02 feet to the Point of Beginning, excluding, however, the following described tract to wit:

Commencing at the Southeast corner of the above described tract marked with a bolt set in a concrete post being the Point of Beginning, thence $N00^{\circ}00'08''E$ a distance of 36 feet to a point, thence $S89^{\circ}58'22''W$ a distance of 165 feet to a point, thence $S00^{\circ}00'08''W$ a distance of 36 feet to a point on the south line of the above tract, thence $N89^{\circ}58'00''E$ a distance of 165 feet along said South line to the point of beginning.

Attachment

14 of 99

C

The following described real property situate in Natrona County, State of Wyoming:

Township 37 North, Range 87 West, 6th P.M. Section 15: SW ¼ NE 1/4

Rock Springs Mineral Processing

Schedule A - Real Property

Attachment 1 - Staked Mineral Claims

Claim #	Natrona Co. Filing No.	BLM Serial Number	Legal Description	Section	Township	Range
RSMP/Jon Wing Claims						
RSMP/J Wing #1	699556	WMC 259220	SW¼ SE¼	7	34N	83W
RSMP/J Wing #2	699557	WMC 259221	NW¼ SE¼	7	34N	83W
RSMP/J Wing #3	699558	WMC 259222	NE¼ SW¼	7	34N	83W
RSMP/J Wing #4	699559	WMC 259223	SE¼ NW¼	7	34N	83W
RSMP/J Wing #5	699560	WMC 259224	SW¼ NE¼	7	34N	83W
RSMP/J Wing #6	699561	WMC 259225	NW¼ NE¼	7	34N	83W
RSMP/J Wing #7	699562	WMC 259226	NE¼ NW¼	7	34N	83W
RSMP/J Wing #8	699563	WMC 259227	SE¼ SW¼	6	34N	83W
RSMP/J Wing #9	699564	WMC 259228	SW¼ SE¼	6	34N	83W
RSMP/Brian Wing (Kruse)Claims						
B Wing #1						
RSMP/B Wing #2	699657	WMC 259138	NE¼ SE¼	6	34N	83W
RSMP/B Wing #3	699658	WMC 259139	NW¼ SE¼	6	34N	83W
RSMP/B Wing #4	699659	WMC 259140	SW¼ NE¼	6	34N	83W
RSMP/B Wing #5	699660	WMC 259141	SE¼ NE¼	6	34N	83W
RSMP/B Wing #6	699661	WMC 259142	NE¼ NE¼ (Lot 1)	6	34N	83W
RSMP/B Wing #7	699662	WMC 259143	NW¼ NE¼ (Lot 2)	6	34N	83W
B Wing #2						
RSMP/B Wing #9	681544	WMC 258755	NW¼ SW¼ (Lot 3)	7	34N	83W
RSMP/B Wing #10	681545	WMC 258756	SW¼ NW¼ (Lot 2)	7	34N	83W
RSMP/B Wing #11	681546	WMC 258757	NW¼ NW¼ (Lot 1)	7	34N	83W
RSMP/B Wing #12	681547	WMC 258758	SW¼ SW¼ (Lot 7)	6	34N	83W
RSMP/B Wing #15	681556	WMC 258761	NW¼ SW¼ (Lot 6)	6	34N	83W
RSMP/B Wing #16	681555	WMC 258762	NE¼ SW¼	6	34N	83W
RSMP/B Wing #17	681554	WMC 258763	SE¼ NW¼	6	34N	83W
RSMP/B Wing #18	681553	WMC 258764	SW¼ NW¼ (Lot 5)	6	34N	83W
RSMP/B Wing #22	681549	WMC 258768	NE¼ NW¼ (Lot 3)	6	34N	83W

Schedule A - Real Property

Attachment 1 - Staked Mineral Claims

RSMP/B Wing #26	682677	WMC 258772	SW $\frac{1}{4}$ SE $\frac{1}{4}$	31	35N	83W
RSMP/Kruse Claims						
RSMP/Kruse #1	944618	WMC 309108	E $\frac{1}{2}$ NE $\frac{1}{4}$ NE $\frac{1}{4}$	12	34N	84W
RSMP/Kruse #2	944619	WMC 309109	E $\frac{1}{2}$ SE $\frac{1}{4}$ NE $\frac{1}{4}$	12	34N	84W
RSMP/Kruse #3	944620	WMC 309110	E $\frac{1}{2}$ NE $\frac{1}{4}$ SE $\frac{1}{4}$	12	34N	84W
RSMP/Kruse #4	944621	WMC 309111	E $\frac{1}{2}$ SE $\frac{1}{4}$ SE $\frac{1}{4}$	12	34N	84W
RSMP/Strohecker Claims						
RSMP/Strohecker #1	699664	WMC 259145	SE $\frac{1}{4}$ SW $\frac{1}{4}$	7	34N	83W
RSMP/Strohecker #2	699665	WMC 259146	NW $\frac{1}{4}$ NE $\frac{1}{4}$	18	34N	83W
RSMP/Strohecker #3	699666	WMC 259147	NE $\frac{1}{4}$ NW $\frac{1}{4}$	18	34N	83W
RSMP/Strohecker #5	699668	WMC 259149	SW $\frac{1}{4}$ NW $\frac{1}{4}$ (Lot 2)	18	34N	83W
RSMP/Strohecker #6	699669	WMC 259150	SE $\frac{1}{4}$ NW $\frac{1}{4}$	18	34N	83W
RSMP/Strohecker #7	699670	WMC 259151	SW $\frac{1}{4}$ NE $\frac{1}{4}$	18	34N	83W
RSMP/Strohecker #8	699671	WMC 259152	NE $\frac{1}{4}$ SW $\frac{1}{4}$	18	34N	83W
RSMP/Strohecker #9	699672	WMC 259153	NW $\frac{1}{4}$ SW $\frac{1}{4}$ (Lot 3)	18	34N	83W
RSMP/Strohecker #11	699674	WMC 259155	SE $\frac{1}{4}$ NE $\frac{1}{4}$	13	34N	84W
RSMP/Strohecker #12	699675	WMC 259156	SW $\frac{1}{4}$ NE $\frac{1}{4}$	13	34N	84W
RSMP/Strohecker #13	699676	WMC 259157	SE $\frac{1}{4}$ NW $\frac{1}{4}$	13	34N	84W
RSMP/Strohecker #14	699677	WMC 259158	NE $\frac{1}{4}$ SW $\frac{1}{4}$	13	34N	84W
RSMP/Strohecker #15	699678	WMC 259159	NW $\frac{1}{4}$ SE $\frac{1}{4}$	13	34N	84W
RSMP/Strohecker #16	699679	WMC 259160	NE $\frac{1}{4}$ SE $\frac{1}{4}$	13	34N	84W
RSMP/Strohecker #1A	944622	WMC 309104	W $\frac{1}{2}$ NE $\frac{1}{4}$ NE $\frac{1}{4}$	13	34N	84W
RSMP/Strohecker #2A	944623	WMC 309105	E $\frac{1}{2}$ NE $\frac{1}{4}$ NE $\frac{1}{4}$	13	34N	84W
RSMP/Strohecker #3A	944624	WMC 309106	W $\frac{1}{2}$ NW $\frac{1}{4}$ NW $\frac{1}{4}$	18	34N	83W
RSMP/Strohecker #4A	944625	WMC 309107	E $\frac{1}{2}$ NW $\frac{1}{4}$ NW $\frac{1}{4}$	18	34N	83W
RSMP/Strohecker #5A	946019	WMC 309385	W $\frac{1}{2}$ SE $\frac{1}{4}$ SE $\frac{1}{4}$	12	34N	84W
RSMP/Strohecker #6A	946020	WMC 309384	E $\frac{1}{2}$ SE $\frac{1}{4}$ SE $\frac{1}{4}$	12	34N	84W
RSMP/Strohecker #7A	946018	WMC 309386	W $\frac{1}{2}$ SW $\frac{1}{4}$ SW $\frac{1}{4}$	7	34N	83W
RSMP/Strohecker #8A	946017	WMC 309387	E $\frac{1}{2}$ SW $\frac{1}{4}$ SW $\frac{1}{4}$	7	34N	83W

Rock Springs Mineral Processing

Schedule A - Real Property

Attachment 1 - Staked Mineral Claims

JB Claims

JB #1 (amended)	682735	WMC 258787	SE¼ NE¼	31	35N	83W
JB #2	681678	WMC 258788	NE¼ NE¼	31	35N	83W
JB #3	681666	WMC 258789	SE¼ SE¼	30	35N	83W
JB #4	681667	WMC 258790	SW¼ SW¼	29	35N	83W
JB #5	681677	WMC 258791	NW¼ SW¼	29	35N	83W
JB #6	681668	WMC 258792	NE¼ SE¼	30	35N	83W
JB #7	681676	WMC 258793	SE¼ NE¼	30	35N	83W
JB #8	681669	WMC 258794	SW¼ NW¼	29	35N	83W
JB #9	681675	WMC 258795	NE¼ NE¼	30	35N	83W

RSMP/Mills Claims

RSMP/Mills #1	699498	WMC 259162	NE¼ NW¼	28	33N	82W
RSMP/Mills #2	699499	WMC 259163	NW¼ NE¼	28	33N	82W
RSMP/Mills #3	699500	WMC 259164	NE¼ NE¼	28	33N	82W
RSMP/Mills #4	699501	WMC 259165	SE¼ NE¼	28	33N	82W
RSMP/Mills #5	699502	WMC 259166	SW¼ NE¼	28	33N	82W
RSMP/Mills #6	699503	WMC 259167	SE¼ NW¼	28	33N	82W
RSMP/Mills #7	699504	WMC 259168	SW¼ NW¼	28	33N	82W
RSMP/Mills #8	699505	WMC 259169	NW¼ SE¼	28	33N	82W
RSMP/Mills #9	699506	WMC 259170	NE¼ SE¼	28	33N	82W
RSMP/Mills #10	699507	WMC 259171	SW¼ SE¼	28	33N	82W
RSMP/Mills #11	699508	WMC 259172	SE¼ SE¼	28	33N	82W
RSMP/Mills #12	699509	WMC 259173	NW¼ NW¼	28	33N	82W
RSMP/Mills #13	699510	WMC 259174	SW¼ NW¼	27	33N	82W
RSMP/Mills #14	699511	WMC 259175	NW¼ SE¼	20	33N	82W
RSMP/Mills #15	699512	WMC 259176	NE¼ SW¼	20	33N	82W
RSMP/Mills #16	699513	WMC 259177	NE¼ SE¼	20	33N	82W
RSMP/Mills #17	699514	WMC 259178	SE¼ SE¼	20	33N	82W
RSMP/Mills #18	699515	WMC 259179	SW¼ SW¼	21	33N	82W
RSMP/Mills #19	699516	WMC 259180	SW¼ SE¼	20	33N	82W
RSMP/Mills #20	699517	WMC 259181	SE¼ SW¼	20	33N	82W

Rock Springs Mineral Processing

Schedule A - Real Property

Attachment 1 - Staked Mineral Claims

RSMP/Mills #21	699518	WMC 259182	NE $\frac{1}{4}$ NE $\frac{1}{4}$	29	33N	82W
RSMP/Mills #22	699519	WMC 259183	NW $\frac{1}{4}$ NE $\frac{1}{4}$	29	33N	82W
RSMP/Mills #23	699520	WMC 259184	NW $\frac{1}{4}$ SW $\frac{1}{4}$	27	33N	82W
RSMP/Mills #24	699521	WMC 259185	NE $\frac{1}{4}$ SW $\frac{1}{4}$	27	33N	82W
RSMP/Mills #25	699522	WMC 259186	SW $\frac{1}{4}$ SW $\frac{1}{4}$	27	33N	82W
RSMP/Mills #26	699523	WMC 259187	SE $\frac{1}{4}$ SW $\frac{1}{4}$	27	33N	82W
RSMP/Mills #27	699524	WMC 259188	SE $\frac{1}{4}$ NW $\frac{1}{4}$	27	33N	82W
RSMP/Mills #28	699525	WMC 259189	SW $\frac{1}{4}$ NE $\frac{1}{4}$	27	33N	82W
RSMP/Mills #29	699526	WMC 259190	SW $\frac{1}{4}$ SE $\frac{1}{4}$	27	33N	82W
RSMP/Mills #30	699527	WMC 259191	SE $\frac{1}{4}$ SW $\frac{1}{4}$	35	33N	82W
RSMP/Mills #31	699528	WMC 259192	NE $\frac{1}{4}$ NW $\frac{1}{4}$	34	33N	82W
RSMP/Mills #32	699529	WMC 259193	NW $\frac{1}{4}$ NE $\frac{1}{4}$	34	33N	82W
RSMP/Mills #33	699530	WMC 259194	SE $\frac{1}{4}$ NE $\frac{1}{4}$	34	33N	82W
RSMP/Mills #34	699531	WMC 259195	NW $\frac{1}{4}$ SW $\frac{1}{4}$	35	33N	82W
RSMP/Mills #35	699532	WMC 259196	NW $\frac{1}{4}$ NW $\frac{1}{4}$	17	33N	82W
RSMP/Mills #36	699533	WMC 259197	NE $\frac{1}{4}$ NE $\frac{1}{4}$	18	33N	82W
RSMP/Mills #37	699534	WMC 259198	SE $\frac{1}{4}$ SE $\frac{1}{4}$	7	33N	82W
RSMP/Mills #38	699535	WMC 259199	SW $\frac{1}{4}$ NW $\frac{1}{4}$	17	33N	82W
RSMP/Mills #39	699536	WMC 259200	SE $\frac{1}{4}$ NW $\frac{1}{4}$	17	33N	82W
RSMP/Mills #40	699537	WMC 259201	NE $\frac{1}{4}$ SW $\frac{1}{4}$	17	33N	82W
RSMP/Mills #41	679149	WMC 258701	SE $\frac{1}{4}$ SW $\frac{1}{4}$	17	33N	82W
RSMP/Mills #42	679150	WMC 258702	SW $\frac{1}{4}$ SE $\frac{1}{4}$	7	33N	82W
RSMP/Mills #43	679151	WMC 258703	NW $\frac{1}{4}$ SE $\frac{1}{4}$	7	33N	82W
RSMP/Mills #44	679152	WMC 258704	NE $\frac{1}{4}$ SW $\frac{1}{4}$	7	33N	82W
RSMP/Mills #45	679153	WMC 258705	SE $\frac{1}{4}$ NW $\frac{1}{4}$	7	33N	82W
RSMP/Mills #46	679155	WMC 258706	NE $\frac{1}{4}$ NW $\frac{1}{4}$	7	33N	82W
RSMP/Mills #47	679154	WMC 258707	NW $\frac{1}{4}$ NW $\frac{1}{4}$	7	33N	82W
RSMP/Mills #48	793683	WMC 275493	SW $\frac{1}{4}$ SW $\frac{1}{4}$	20	33N	82W
RSMP/Mills #49	793684	WMC 275494	NW $\frac{1}{4}$ SW $\frac{1}{4}$	20	33N	82W
RSMP/Mills #50	793685	WMC 275495	SW $\frac{1}{4}$ NW $\frac{1}{4}$	20	33N	82W
RSMP/Mills #51	793686	WMC 275496	SE $\frac{1}{4}$ NW $\frac{1}{4}$	20	33N	82W
RSMP/Mills #52	793687	WMC 275497	SW $\frac{1}{4}$ NE $\frac{1}{4}$	20	33N	82W

Rock Springs Mineral Processing

Schedule A - Real Property

Attachment 1 - Staked Mineral Claims

RSMP/Mills #53	793688	WMC 275498	SE¼ NE¼	20	33N	82W
RSMP/Mills #54	921427	WMC 306130	NW¼ NW¼	27	33N	82W
RSMP/Mills #55	921429	WMC 306131	NE¼ NW¼	27	33N	82W
RSMP/Mills #56	921428	WMC 306132	NW¼ NE¼	27	33N	82W
RSMP/Mills #57	921431	WMC 306133	NE¼ NE¼	27	33N	82W
RSMP/Mills #58	921430	WMC 306134	SE¼ NE¼	27	33N	82W
RSMP/Mills #59 a	946006	WMC 306594	SW¼ SW¼	35	33N	82W
RSMP/Mills #60 a	946005	WMC 306595	NE¼ SE¼	34	33N	82W
RSMP/Mills #61	924894	WMC 306596	Lot 4	2	32N	82W
RSMP/Mills #62	924895	WMC 306597	Lot 3	2	32N	82W
RSMP/Mills #63	924896	WMC 306598	Lot 2	2	32N	82W
RSMP/Mills #64	924897	WMC 306599	SE¼ NE¼	3	32N	82W
RSMP/Mills #65	924898	WMC 306600	SW¼ NW¼	3	32N	82W
RSMP/Mills #66 a	924899	WMC 306601	SE¼ NW¼	2	32N	82W

RSMP/YZ Claims

RSMP/YZ #1	699538	WMC 259202	SW¼ SE¼	35	33N	82W
RSMP/YZ #2	699539	WMC 259203	NE¼ SW¼	35	33N	82W
RSMP/YZ #3	699540	WMC 259204	SE¼ SE¼	35	33N	82W
RSMP/YZ #4	699541	WMC 259205	NW¼ SE¼	35	33N	82W
RSMP/YZ #5	699542	WMC 259206	NE¼ SE¼	35	33N	82W
RSMP/YZ #6	699543	WMC 259207	SE¼ NE¼	35	33N	82W
RSMP/YZ #7	699544	WMC 259208	SW¼ NE¼	35	33N	82W
RSMP/YZ #8	699545	WMC 259209	NE¼ NW¼	35	33N	82W
RSMP/YZ #9	699546	WMC 259210	NW¼ NE¼	35	33N	82W
RSMP/YZ #10	699547	WMC 259211	SE¼ SW¼	26	33N	82W
RSMP/YZ #11	699548	WMC 259212	SW¼ SW¼	26	33N	82W
RSMP/YZ #12	699549	WMC 259213	NW¼ NW¼	35	33N	82W
RSMP/YZ #13	699550	WMC 259214	NE¼ SE¼	27	33N	82W
RSMP/YZ #14	699551	WMC 259215	NW¼ SE¼	27	33N	82W
RSMP/YZ #15	699552	WMC 259216	SW¼ NW¼	35	33N	82W
RSMP/YZ #16	699553	WMC 259217	NE¼ NE¼	34	33N	82W

Rock Springs Mineral Processing

Schedule A - Real Property

Attachment 1 - Staked Mineral Claims

RSMP/YZ #17	699554	WMC 259218	SE¼ SE¼	27	33N	82W
RSMP/YZ #18	699555	WMC 259219	NW¼ SW¼	26	33N	82W

RSMP/Haygood Claims

RSMP/Haygood #1	725999	WMC 259584	NE¼ NE¼	12	33N	83W
RSMP/Haygood #2	726000	WMC 259585	SW¼ SE¼	1	33N	83W
RSMP/Haygood #3	726001	WMC 259586	NE¼ SW¼	1	33N	83W
RSMP/Haygood #4	726002	WMC 259587	NW¼ SW¼	1	33N	83W
RSMP/Haygood #5	726003	WMC 259588	SW¼ NW¼	2	33N	83W
RSMP/Haygood #6	726004	WMC 259589	NE¼ NE¼ (Lot 1)	3	33N	83W

RSMP/Garrett Claims

RSMP/Garrett #1	678636	WMC 258662	SE¼ SW¼	10	30N	80W
RSMP/Garrett #2	678637	WMC 258663	NE¼ SW¼	10	30N	80W
RSMP/Garrett #3	678627	WMC 258664	NW¼ SW¼	10	30N	80W
RSMP/Garrett #4	678628	WMC 258665	SW¼ SW¼	10	30N	80W
RSMP/Garrett #5	678629	WMC 258666	SE¼ NW¼	10	30N	80W
RSMP/Garrett #6	678630	WMC 258667	SW¼ NW¼	10	30N	80W
RSMP/Garrett #19	678618	WMC 258680	SW¼ SW¼	28	31N	80W
RSMP/Garrett #20	678619	WMC 258681	SE¼ SW¼	28	31N	80W

RSMP/Cheney Claims

RSMP/Cheney #1	679492	WMC 258686	NW¼ NW¼	33	31N	80W
RSMP/Cheney #2	679493	WMC 258687	NE¼ NW¼	33	31N	80W
RSMP/Cheney #3	679494	WMC 258688	SW¼ NE¼	33	31N	80W
RSMP/Cheney #4	679495	WMC 258689	SE¼ NW¼	33	31N	80W
RSMP/Cheney #5	679496	WMC 258690	SW¼ NW¼	33	31N	80W
RSMP/Cheney #15	679506	WMC 258700	NW¼ SE¼	33	31N	80W

DCDM Claims

DCDM #1	699632	WMC 259113	Lot 1, Lot 2	19	34N	88W
DCDM #2	699633	WMC 259114	Lot 3	19	34N	88W
DCDM #3 (amended)	932765	WMC 259115	S½ SW¼ NW¼, S½ Lot 5	19	34N	88W

Rock Springs Mineral Processing

Schedule A - Real Property

Attachment 1 - Staked Mineral Claims

DCDM #5	699635	WMC 259116	Lot 7	19	34N	88W
DCDM #6	699636	WMC 259117	Lot 8	19	34N	88W
DCDM #7	699637	WMC 259118	W½ SE¼	19	34N	88W
DCDM #8 (amended)	932767	WMC 259119	SE¼ SE¼	19	34N	88W
DCDM #10 (amended)	932766	WMC 259120	SW¼ SW¼	20	34N	88W
DCDM #11 (amended)	932768	WMC 259121	SE¼ SW¼	20	34N	88W
DCDM #13	699641	WMC 259122	W½ NW¼ (Lot 5)	30	34N	88W
DCDM #14	699642	WMC 259123	E½ NW¼ (Lot 6)	30	34N	88W
DCDM #15	699643	WMC 259124	W½ NE¼	30	34N	88W
DCDM #16 (amended)	932772	WMC 259125	NE¼ NE¼	30	34N	88W
DCDM #17 (amended)	932769	WMC 259126	NW¼ NW¼	29	34N	88W
DCDM #18	699646	WMC 259127	E½ NW¼	29	34N	88W
DCDM #19	699647	WMC 259128	W½ NE¼	29	34N	88W
DCDM #20 (amended)	932770	WMC 259129	SE¼ NE¼	29	34N	88W
DCDM #21	699649	WMC 259130	N½ NW¼ SE¼	29	34N	88W
DCDM #23	699650	WMC 259131	SW¼ SW¼	28	34N	88W
DCDM #24 (amended)	932771	WMC 259132	NW¼ NW¼	28	34N	88W
DCDM #25	699652	WMC 259133	E½ NW¼	33	34N	88W

Wilson Claims

Wilson #2 (amended)	932762	WMC 258809	NE¼ SW¼	2	33N	88W
Wilson #3	683280	WMC 258810	W½ SE¼	2	33N	88W
Wilson #4	683281	WMC 258811	SE¼ SE¼	2	33N	88W
Wilson #5 (amended)	932763	WMC 258812	N½NW¼ NE¼	11	33N	88W
Wilson #6 (amended)	932764	WMC 258813	NE¼ NE¼	11	33N	88W
Wilson #7	683282	WMC 258814	W½ NW¼	12	33N	88W

Star Claims

Star #1 a	946241	WMC 309079	S½ SE¼ NE¼	33	34N	88W
Star #2 a	946242	WMC 309080	W½ NE¼ SE¼	33	34N	88W
Star #3 a	946243	WMC 309081	E½ NE¼ SE¼	33	34N	88W
Star #4 a	946011	WMC 309082	W½ NW¼ SW¼	34	34N	88W

Rock Springs Mineral Processing

Schedule A - Real Property

Attachment 1 - Staked Mineral Claims

Star #5 a	946012	WMC 309083	E½ NW¼ SW¼	34	34N	88W
Star #6 a	946013	WMC 309084	W½ SW¼ SW¼	34	34N	88W
Star #7 a	946014	WMC 309085	E½ SW¼ SW¼	34	34N	88W
Star #8 a	946015	WMC 309086	W½ SE¼ SW¼	34	34N	88W
Star #9 a	946016	WMC 309087	E½ SE¼ SW¼	34	34N	88W
Star #10	952289	WMC 309518	W½ NE¼ SW¼	34	34N	88W
Star #11	952290	WMC 309519	E½ NE¼ SW¼	34	34N	88W
Star #12		WMC 309776	N½ NE¼ SW¼	12	33N	88W
Star #13		WMC 309777	S½ NE¼ SW¼	12	33N	88W
Star #14		WMC 309778	N½ NW¼ SE¼	12	33N	88W
Star #15		WMC 309779	S½ NW¼ SE¼	12	33N	88W
Star #16		WMC 309780	S½ SE¼ NW¼	12	33N	88W
Star #17		WMC 309781	N½ SW¼ SE¼	12	33N	88W
Star #18		WMC 309782	S½ SW¼ SE¼	12	33N	88W
Star #19		WMC 309783	N½ NW¼ NE¼	13	33N	88W
Star #20		WMC 309784	N½ NE¼ NE¼	13	33N	88W
Star #21		WMC 309785	S½ NE¼ NE¼	13	33N	88W
Star #22		WMC 309786	N½ Lot 1	18	33N	87W
Star #23		WMC 309787	S½ Lot 1	18	33N	87W
Star #24		WMC 309788	N½ Lot 2	18	33N	87W
Star #25		WMC 309789	S½ Lot 2	18	33N	87W
Star #26		WMC 309790	S½ SE¼ SE¼	18	33N	87W
Star #27		WMC 309791	N½ SE¼ SE¼	18	33N	87W
Star #28		WMC 309792	N½ NE¼ NE¼	19	33N	87W
Star #29		WMC 309793	S½ NE¼ NE¼	19	33N	87W
Star #30		WMC 309794	N½ SE¼ NE¼	19	33N	87W
Star #31		WMC 309795	N½ SE¼ NW¼	18	33N	87W
Star #32		WMC 309796	S½ SE¼ NW¼	18	33N	87W
Star #33		WMC 309797	S½ SW¼ NE¼	12	33N	88W

Rock Springs Mineral Processing

Schedule A - Real Property

Attachment 1 - Staked Mineral Claims

Ingalls Claims

RSMP/Ingalls #14	897093	WMC 275072	N½ Lot 1 (N½ NE¼ NE¼)	1	38N	84W
RSMP/Ingalls #15	897094	WMC 275073	SE¼ NE¼	1	38N	84W
RSMP/Ingalls #16	897095	WMC 275074	SW¼ NE¼, S½ NW¼ NE¼	1	38N	84W
RSMP/Ingalls #17	897096	WMC 275075	SE¼ NW¼, S½ NE¼ NW¼	1	38N	84W
RSMP/Ingalls #18	897097	WMC 275076	SW¼ NW¼, S½ NW¼ NW¼	1	38N	84W
RSMP/Ingalls #19	905762	WMC 275077	NE¼ NE¼, N½ SE¼ NE¼	2	38N	84W
RSMP/Ingalls #20	897099	WMC 275078	NW¼ SE¼, E½ SW¼ SE¼	35	39N	84W
RSMP/Ingalls #25	897105	WMC 275083	NW¼ SW¼, W½ NE¼ SW¼	26	39N	84W
RSMP/Ingalls #26	897106	WMC 275084	SW¼ NW¼, W½ SE¼ NW¼	26	39N	84W
RSMP/Ingalls #27	897107	WMC 275085	NW¼ NW¼, W½ NE¼ NW¼	26	39N	84W
RSMP/Ingalls #28	897108	WMC 275086	SW¼ SW¼, W½ SE¼ SW¼	23	39N	84W
RSMP/Ingalls #29	897109	WMC 275087	NE¼ NW¼, E½ NW¼ NW¼	27	39N	84W
RSMP/Ingalls #30	897110	WMC 275088	SE¼ SW¼, E½ SW¼ SW¼	22	39N	84W
RSMP/Ingalls #31	897111	WMC 275089	NW¼ SW¼, S½ NE¼ SW¼	22	39N	84W
RSMP/Ingalls #32	897112	WMC 275090	SW¼ NW¼, W½ SE¼ NW¼	22	39N	84W
RSMP/Ingalls #33	905761	WMC 275091	NW¼ NW¼, W½ NE¼ NW¼	22	39N	84W
RSMP/Ingalls #34	897114	WMC 275092	SW¼ SW¼, W½ SE¼ SW¼	51	39N	84W
RSMP/Ingalls #35	897115	WMC 275093	NW¼ SW¼, W½ NE¼ SW¼	15	39N	84W
RSMP/Ingalls #36	897116	WMC 275094	SW¼ NW¼, W½ SE¼ NW¼	15	39N	84W
RSMP/Ingalls #48	905763	WMC 275106	NW¼ NW¼, N½ NE¼ NW¼	18	39N	84W
RSMP/Ingalls #49	897129	WMC 275107	NE¼ NE¼, N½ NW¼ NE¼	18	39N	84W
RSMP/Ingalls #50	897130	WMC 275108	NW¼ NW¼, W½ NE¼ NW¼	17	39N	84W
RSMP/Ingalls #51	897131	WMC 275109	NE¼ NE¼, E½ NW¼ NE¼	17	39N	84W
RSMP/Ingalls #52	897133	WMC 275110	SE¼ NE¼, E½ SW¼ NE¼	17	39N	84W
RSMP/Ingalls #53	897132	WMC 275111	SW¼ NW¼, W½ SE¼ NW¼	17	39N	84W
RSMP/Ingalls #54	897140	WMC 275112	SE¼ NE¼, S½ SW¼ NE¼	18	39N	84W
RSMP/Ingalls #55	897139	WMC 275113	SW¼ NW¼, S½ SE¼ NW¼	18	39N	84W
RSMP/Ingalls #56	897138	WMC 275114	NW¼ SW¼, W½ SE¼ SW¼	17	39N	84W
RSMP/Ingalls #57	897137	WMC 275115	NE¼ SE¼, E½ NW¼ SE¼	17	39N	84W
RSMP/Ingalls #117	897197	WMC 275520	NE¼ NE¼, N½ SE¼ NE¼	21	39N	84W

Schedule A - Real Property

Attachment 1 - Staked Mineral Claims

RSMP/Ingalls #118	897198	WMC 275521	NE¼ SE¼, N½ SE¼ SE¼	21	39N	84W
RSMP/Ingalls #124	897204	WMC 280249	SE¼ SE¼, E½ SW¼ SE¼	27	39N	84W
RSMP/Ingalls #125	897205	WMC 280250	NE¼ SE¼, E½ NW¼ SE¼	27	39N	84W
RSMP/Ingalls #126	950155	WMC 309501	SE¼ NE¼, E½ SW¼ NE¼	27	39N	84W
RSMP/Ingalls #127	897207	WMC 280252	NW¼ NE¼, S½ NE¼ NE¼	27	39N	84W
RSMP/Ingalls #128	897208	WMC 280253	SW¼ SE¼, S½ SE¼ SE¼	22	39N	84W
RSMP/Ingalls #129	897209	WMC 280254	NW¼ SE¼, N½ NE¼ SE¼	22	39N	84W
RSMP/Ingalls #130	897210	WMC 280255	SW¼ NE¼, W½ SE¼ NE¼	22	39N	84W
RSMP/Ingalls #131	897211	WMC 280256	NW¼ NE¼, W½ NE¼ NE¼	22	39N	84W

RSMP/Crimm Claims

RSMP/Crimm #30	788426	WMC 273987	W½ NW¼	24	38N	86W
RSMP/Crimm #31	788427	WMC 273988	E½ NW¼	24	38N	86W
RSMP/Crimm #34	788430	WMC 273991	W½ SW¼	24	38N	86W
RSMP/Crimm #35	788431	WMC 273992	E½ SW¼	24	38N	86W
RSMP/Crimm #36	788432	WMC 273993	W½ SE¼	24	38N	86W
RSMP/Crimm #37	788433	WMC 273994	E½ SE¼	24	38N	86W
RSMP/Crimm #39	788435	WMC 273996	N½ NE¼	25	38N	86W
RSMP/Crimm #67	788463	WMC 274024	W½ NE¼	26	38N	86W
RSMP/Crimm #68	788464	WMC 274025	E½ NE¼	26	38N	86W
RSMP/Crimm #69	788465	WMC 274026	W½ SE¼	23	38N	86W
RSMP/Crimm #70	788466	WMC 274027	E½ SE¼	23	38N	86W

RSMP/Corkill Claims

RSMP/Corkill #1	690150	WMC 258951	SW¼ SW¼	25	39N	84W
RSMP/Corkill #2	690151	WMC 258952	SE¼ SE¼	26	39N	84W
RSMP/Corkill #4	690153	WMC 258954	SW¼ SW¼	26	39N	84W
RSMP/Corkill #5	690154	WMC 258955	NE¼ NW¼	35	39N	84W
RSMP/Corkill #6	690155	WMC 258956	NW¼ NE¼	35	39N	84W
RSMP/Corkill #7	690156	WMC 258957	NE¼ NE¼	35	39N	84W
RSMP/Corkill #8	690157	WMC 258958	SE¼ NE¼	35	39N	84W
RSMP/Corkill #9	690158	WMC 258959	NE¼ SE¼	35	39N	84W

Rock Springs Mineral Processing

Schedule A - Real Property

Attachment 1 - Staked Mineral Claims

RSMP/Corkill #10	690159	WMC 258960	SE¼ SE¼	35	39N	84W
RSMP/MFH Claims						
RSMP/MFH #5	695570	WMC 259106	NW¼ NW¼ (Lot 4)	5	38N	83W
RSMP/MFH #6	695571	WMC 259107	NE¼ NW¼ (Lot 3)	5	38N	83W
RSMP/MFH #10	695575	WMC 259111	S½ NE¼ NE¼ (S½ Lot 1)	6	38N	83W
RSMP/MFH #11	695576	WMC 259112	SW¼ NW¼	6	38N	83W
Baskett Claims						
Baskett-Leach	458069	WMC 274958	N½ of Lot 1, Lots 2,3,4	6	38N	83W
			S½ of Lot 1 (S½ NE¼ NE¼)	1	38N	84W
WDL SD Claims						
WDL SD #1	828624	WMC 290698	W½ NW¼ NW¼	7	39N	82W
WDL SD #2	828625	WMC 290699	E½ NW¼ NW¼	7	39N	82W
WDL SD #3	828626	WMC 290700	W½ NE¼ NW¼	7	39N	82W
WDL SD #4	828627	WMC 290701	E½ NE¼ NW¼	7	39N	82W
WDL SD #5	828628	WMC 290702	W½ NW¼ NE¼	7	39N	82W
WDL SD #6	828629	WMC 290703	E½ NW¼ NE¼	7	39N	82W
WDL SD #7	828630	WMC 290704	E½ SW¼ NE¼	7	39N	82W
WDL SD #8	828631	WMC 290705	W½ SW¼ NE¼	7	39N	82W
WDL SD #9	828632	WMC 290706	E½ SE¼ NW¼	7	39N	82W
WDL SD #10	828633	WMC 290707	W½ SE¼ NW¼	7	39N	82W
WDL SD #11	828634	WMC 290708	E½ SW¼ NW¼	7	39N	82W
WDL SD #12	828635	WMC 290709	W½ SW¼ NW¼	7	39N	82W
WDL SD #13	828636	WMC 290710	W½ NW¼ SW¼	7	39N	82W
WDL SD #14	828637	WMC 290711	E½ NW¼ SW¼	7	39N	82W
WDL SD #15	828638	WMC 290712	W½ NE¼ SW¼	7	39N	82W
WDL SD #16	828639	WMC 290713	E½ NE¼ SW¼	7	39N	82W
WDL SD #17	828640	WMC 290714	E½ SE¼ SW¼	7	39N	82W
WDL SD #18	828641	WMC 290715	W½ SE¼ SW¼	7	39N	82W
WDL SD #19	828642	WMC 290716	E½ SW¼ SW¼	7	39N	82W
WDL SD #20	828643	WMC 290717	W½ SW¼ SW¼	7	39N	82W

Rock Springs Mineral Processing

Schedule A - Real Property

Attachment 1 - Staked Mineral Claims

USB Claims

USB 1	935317	WMC 308463	W½ NE¼ NW¼	27	39N	84W
USB 2	935318	WMC 308464	E½ NE¼ NW¼	27	39N	84W
USB 3	935319	WMC 308465	W½ SW¼ NE¼	27	39N	84W
USB 4	935320	WMC 308466	W½ NW¼ SE¼	27	39N	84W
USB 5	935321	WMC 308467	W½ SW¼ SE¼	27	39N	84W
USB 6	935322	WMC 308468	E½ NE¼ SW¼	26	39N	84W
USB 7	935323	WMC 308469	E½ SE¼ NW¼	26	39N	84W
USB 8	935324	WMC 308470	E½ NE¼ NW¼	26	39N	84W
USB 9	935325	WMC 308471	E½ SE¼ SW¼	23	39N	84W
USB 10	935326	WMC 308472	N½ NE¼ NE¼	27	39N	84W
USB 11	935327	WMC 308473	N½ SE¼ SE¼	22	39N	84W
USB 12	935328	WMC 308474	S½ NE¼ SE¼	22	39N	84W
USB 13	935329	WMC 308475	N½ NE¼ SW¼	22	39N	84W
USB 14	935330	WMC 308476	E½ SE¼ NW¼	22	39N	84W
USB 15	935331	WMC 308477	E½ NE¼ NW¼	22	39N	84W
USB 16	935332	WMC 308478	E½ SE¼ SW¼	15	39N	84W
USB 17	935333	WMC 308479	E½ NE¼ SW¼	15	39N	84W
USB 18	935334	WMC 308480	E½ SE¼ NW¼	15	39N	84W
USB 19	935335	WMC 308481	S½ SE¼ NE¼	21	39N	84W
USB 20	935336	WMC 308482	W½ SW¼ SW¼	22	39N	84W
	Formerly Potter					
USB 21	935337	WMC 308483	W½ SW¼ SW¼	3	36N	83W
USB 22	935338	WMC 308484	E½ SW¼ SW¼	3	36N	83W
USB 23	935339	WMC 308485	E½ NW¼ SW¼	3	36N	83W
USB 24	935340	WMC 308486	E½ NW¼ SW¼	3	36N	83W

RSJ Claims

RSJ #1	807877	WMC 281024	W½ NE¼ NW¼	10	37N	80W
RSJ #2	807878	WMC 281025	E½ NE¼ NW¼	10	37N	80W
RSJ #3	807879	WMC 281026	W½ SE¼ NW¼	10	37N	80W
RSJ #4	807880	WMC 281027	E½ SE¼ NW¼	10	37N	80W

Rock Springs Mineral Processing

Schedule A - Real Property

Attachment 1 - Staked Mineral Claims

RSJ #5	807881	WMC 281028	W½ NE¼ SW¼	10	37N	80W
RSJ #6	807882	WMC 281029	E½ NE¼ SW¼	10	37N	80W
RSJ #7	807883	WMC 281030	W½ SW¼ SW¼	10	37N	80W
RSJ #8	807884	WMC 281031	E½ SW¼ SW¼	10	37N	80W
RSJ #9	807885	WMC 281032	W½ SE¼ SW¼	10	37N	80W
RSJ #10	807886	WMC 281033	E½ SE¼ SW¼	10	37N	80W
RSJ #11	807887	WMC 281034	E½ NE¼ NW¼	15	37N	80W
RSJ #12	807888	WMC 281035	W½ NE¼ NW¼	15	37N	80W
RSJ #13	807889	WMC 281036	E½ NW¼ NW¼	15	37N	80W
RSJ #14	807890	WMC 281037	W½ NW¼ NW¼	15	37N	80W
RSJ #15	807891	WMC 281038	W½ SW¼ NW¼	15	37N	80W
RSJ #16	807892	WMC 281039	E½ SW¼ NW¼	15	37N	80W
RSJ #17	807893	WMC 281040	W½ SE¼ NW¼	15	37N	80W
RSJ #18	807894	WMC 281041	E½ SE¼ NW¼	15	37N	80W
RSJ #19	807895	WMC 281042	E½ NE¼ SW¼	15	37N	80W
RSJ #20	807896	WMC 281043	W½ NE¼ SW¼	15	37N	80W
RSJ #21	807897	WMC 281044	E½ SE¼ SW¼	15	37N	80W
RSJ #22	807898	WMC 281045	W½ SE¼ SW¼	15	37N	80W
RSJ #23	807899	WMC 281046	E½ SW¼ SW¼	15	37N	80W
RSJ #24	807900	WMC 281047	W½ SW¼ SW¼	15	37N	80W
RSJ #25	807901	WMC 281048	E½ NW¼ NW¼	22	37N	80W
RSJ #26	807902	WMC 281049	W½ NW¼ NW¼	22	37N	80W
RSJ #27	807903	WMC 281050	E½ NE¼ NE¼	21	37N	80W
RSJ #28	807904	WMC 281051	W½ NE¼ NE¼	21	37N	80W
RSJ #29	807905	WMC 281052	E½ NW¼ NE¼	21	37N	80W
RSJ #30	807906	WMC 281053	W½ NW¼ NE¼	21	37N	80W
RSJ #31	807907	WMC 281054	E½ NE¼ NW¼	21	37N	80W
RSJ #32	807908	WMC 281055	E½ SW¼ NE¼	21	37N	80W
RSJ #33	807909	WMC 281056	W½ SW¼ NE¼	21	37N	80W
RSJ #34	807910	WMC 281057	E½ SE¼ NW¼	21	37N	80W
RSJ #35	807911	WMC 281058	W½ SE¼ NW¼	21	37N	80W
RSJ #36	807912	WMC 281059	E½ SW¼ NW¼	21	37N	80W

Rock Springs Mineral Processing

Schedule A - Real Property

Attachment 1 - Staked Mineral Claims

RSJ #37	807913	WMC 281060	E½ NE¼ SW¼	21	37N	80W
RSJ #38	807914	WMC 281061	W½ NE¼ SW¼	21	37N	80W
RSJ #39	807915	WMC 281062	E½ NW¼ SW¼	21	37N	80W
RSJ #40	807916	WMC 281063	W½ NW¼ SW¼	21	37N	80W
RSJ #41	807917	WMC 281064	E½ NE¼ SE¼	20	37N	80W
RSJ #42	807918	WMC 281065	W½ NE¼ SE¼	20	37N	80W
RSJ #43	807919	WMC 281066	W½ SW¼ SW¼	21	37N	80W
RSJ #44	807920	WMC 281067	E½ SE¼ SE¼	20	37N	80W
RSJ #45	807921	WMC 281068	W½ SE¼ SE¼	20	37N	80W
RSJ #46	807922	WMC 281069	E½ SW¼ SE¼	20	37N	80W
RSJ #47	807923	WMC 281070	W½ SW¼ SE¼	20	37N	80W

RSMP/CCC Claims

RSMP/CCC #1	764164	WMC 266744	NW¼ NE¼	22	38N	87W
RSMP/CCC #2	764170	WMC 266745	SW¼ NE¼	22	38N	87W
RSMP/CCC #3	764163	WMC 266746	NW¼ SE¼	22	38N	87W
RSMP/CCC #4	764171	WMC 266747	NW¼ SE¼	15	38N	87W
RSMP/CCC #5	764162	WMC 266748	SE¼ SE¼	15	38N	87W
RSMP/CCC #6	764172	WMC 266749	NE¼ NE¼	22	38N	87W
RSMP/CCC #7	764173	WMC 266750	SW¼ SW¼	14	38N	87W
RSMP/CCC #8	764165	WMC 266751	SW¼ SE¼	15	38N	87W
RSMP/CCC #9	764169	WMC 266752	SE¼ NE¼	22	38N	87W
RSMP/CCC #10	764166	WMC 266753	NE¼ SE¼	22	38N	87W
RSMP/CCC #13	781323	WMC 272380	NW¼ NW¼	23	38N	87W
RSMP/CCC #14	781324	WMC 272381	NE¼ NW¼	23	38N	87W
RSMP/CCC #15	781325	WMC 272382	SW¼ NW¼	23	38N	87W
RSMP/CCC #17	781327	WMC 272384	NW¼ NE¼	23	38N	87W
RSMP/CCC #18	781328	WMC 272385	SW¼ NE¼	23	38N	87W
RSMP/CCC #19	781329	WMC 272386	SE¼ NE¼	23	38N	87W
RSMP/CCC #20	781330	WMC 272387	SW¼ NW¼	24	38N	87W
RSMP/CCC #21	781331	WMC 272388	SE¼ NW¼	24	38N	87W
RSMP/CCC #27	781337	WMC 272394	NW¼ SW¼	23	38N	87W

Rock Springs Mineral Processing

Schedule A - Real Property

Attachment 1 - Staked Mineral Claims

RSMP/CCC #28	781338	WMC 272395	SW $\frac{1}{4}$ SW $\frac{1}{4}$	23	38N	87W
CC #1A	946007	WMC 309088	W $\frac{1}{2}$ SW $\frac{1}{4}$ NE $\frac{1}{4}$	33	34N	88W
CC #2A	946008	WMC 309089	E $\frac{1}{2}$ SW $\frac{1}{4}$ NE $\frac{1}{4}$	33	34N	88W
CC #3A	946009	WMC 309090	W $\frac{1}{2}$ NW $\frac{1}{4}$ SE $\frac{1}{4}$	33	34N	88W
CC #3B or 4A?	946010	WMC 309091	E $\frac{1}{2}$ NW $\frac{1}{4}$ SE $\frac{1}{4}$	33	34N	88W

Claim #	Fremont Co. Filing No.	BLM Serial Number	Legal Description	Sec.	Township	Range
WD Claims						
W-D #1 (amended)	2012-1354534	WMC 258863	SW $\frac{1}{4}$ NW $\frac{1}{4}$	7	33N	89W
W-D #2 (amended)	2012-1354535	WMC 258864	S $\frac{1}{2}$ SW $\frac{1}{4}$	1	33N	90W
W-D #3 (amended)	2012-1354536	WMC 258865	S $\frac{1}{2}$ NE $\frac{1}{4}$	12	33N	90W
W-D #4 (amended)	2012-1354537	WMC 258866	N $\frac{1}{2}$ NW $\frac{1}{4}$	12	33N	90W
W-D #5 (amended)	2012-1354538	WMC 258867	S $\frac{1}{2}$ SE $\frac{1}{4}$	2	33N	90W
W-D #8 (amended)	2012-1354539	WMC 258870	S $\frac{1}{2}$ SW $\frac{1}{4}$	2	33N	90W
W-D #9 (amended)	2012-1354540	WMC 258871	NE $\frac{1}{4}$ SE $\frac{1}{4}$	3	33N	90W
W-D #12 (amended)	2012-1354541	WMC 258874	N $\frac{1}{2}$ SW $\frac{1}{4}$	7	33N	89W
W-D #3A	2012-1356700	WMC 308535	S $\frac{1}{2}$ NW $\frac{1}{4}$ NE $\frac{1}{4}$	12	33N	90W
W-D #4A	2012-1356704	WMC 308539	N $\frac{1}{2}$ SE $\frac{1}{4}$ NW $\frac{1}{4}$	12	33N	90W
W-D #4B	2012-1356705	WMC 308540	S $\frac{1}{2}$ SE $\frac{1}{4}$ NW $\frac{1}{4}$	12	33N	90W
W-D #6A	2012-1356699	WMC 308534	E $\frac{1}{2}$ NE $\frac{1}{4}$ NE $\frac{1}{4}$	11	33N	90W
W-D #13A	2012-1356701	WMC 308536	N $\frac{1}{2}$ NW $\frac{1}{4}$ SE $\frac{1}{4}$	7	33N	89W
W-D #13B	2012-1356702	WMC 308537	S $\frac{1}{2}$ NW $\frac{1}{4}$ SE $\frac{1}{4}$	7	33N	89W
W-D #13C	2012-1356703	WMC 308538	N $\frac{1}{2}$ SW $\frac{1}{4}$ SE $\frac{1}{4}$	7	33N	89W

RSMP/Lander Claims

RSMP/Lander #1 (amended)	2012-1354542	WMC 284874	S $\frac{1}{2}$ E $\frac{1}{2}$ E $\frac{1}{2}$	1	31N	98W
RSMP/Lander #2 (amended)	2012-1354543	WMC 284875	E $\frac{1}{2}$ NE $\frac{1}{4}$	12	31N	98W
RSMP/Lander #3 (amended)	2012-1354544	WMC 284876	N $\frac{1}{2}$ SW $\frac{1}{4}$	6	31N	97W
RSMP/Lander #4 (amended)	2012-1354545	WMC 284877	S $\frac{1}{2}$ SW $\frac{1}{4}$	6	31N	97W
RSMP/Lander #6	1289643	WMC 284879	NE $\frac{1}{4}$	7	31N	97W

Rock Springs Mineral Processing

Schedule A - Real Property

Attachment 1 - Staked Mineral Claims

RSMP/Lander #8 (amended)	2012-1354547	WMC 284881	S½ NW¼	8	31N	97W
RSMP/Lander #9	1289646	WMC 284882	SW¼	8	31N	97W
RSMP/Lander #10	1289647	WMC 284883	NW¼	17	31N	97W
RSMP/Lander #16 (amended)	2012-1354548	WMC 284889	S½ NW¼	21	31N	97W
RSMP/Lander #17 (amended)	2012-1354549	WMC 284890	N½ SW¼	21	31N	97W
RSMP/Lander #18 (amended)	2012-1354550	WMC 284891	S½ NE¼	21	31N	97W
RSMP/Lander #19	1289656	WMC 284892	SE¼	21	31N	97W
RSMP/Lander #20 (amended)	2012-1354551	WMC 284893	SW¼ NW¼	22	31N	97W
RSMP/Lander #21	1289658	WMC 284894	SW¼	22	31N	97W
RSMP/Lander #22	1289659	WMC 284895	SE¼	22	31N	97W

RSMP/Blue Gulch Claims

RSMP/Blue Gulch #1	2008-1303279	WMC 293754	SW¼	13	33N	94W
RSMP/Blue Gulch #2	2008-1303280	WMC 293755	NW¼	24	33N	94W
RSMP/Blue Gulch #3	2008-1303281	WMC 293756	SW¼	24	33N	94W
RSMP/Blue Gulch #4	2008-1303282	WMC 293757	N½ SE¼, SW¼ SE¼	24	33N	94W
RSMP/Blue Gulch #5	2008-1303283	WMC 293758	NW¼	25	33N	94W
RSMP/Blue Gulch #6	2008-1303284	WMC 293759	NE¼	25	33N	94W
RSMP/Blue Gulch #7	2008-1303285	WMC 293760	N½ SW¼	25	33N	94W

RSMP/Griffin Claims

RSMP/Griffin #1	2008-1304830	WMC 293865	N½ NW¼, SW¼ NW¼	27	33N	94W
RSMP/Griffin #2	2008-1304831	WMC 293866	E½ NE¼, SW¼ NE¼, S½ NW¼ NE¼	28	33N	94W
RSMP/Griffin #4	2008-1304833	WMC 293868	N½ SW¼, SW¼ SW¼, N½ SE¼ SW¼	27	33N	94W
RSMP/Griffin #5	2008-1304834	WMC 293869	E½ SE¼, SE¼ NE¼	28	33N	94W
RSMP/Griffin #6	2008-1304835	WMC 293870	W½ SW¼, NE¼ SW¼, N½ SE¼ SW¼	26	33N	94W
RSMP/Griffin #7	2008-1304836	WMC 293871	W½ NW¼, SE¼ NW¼, S½ NE¼ NW¼	26	33N	94W
RSMP/Griffin #8	2008-1304837	WMC 293872	S½ SW¼, NW¼ SW¼, S½ SE¼ NW¼	23	33N	94W

Rock Springs Mineral Processing

Schedule A - Real Property

Attachment 1 - Staked Mineral Claims

Claim #	Washakie Co. Filing No.	BLM Serial Number	Legal Description	Sec.	Township	Range
RSMP/Lyman Claims						
RSMP/Lyman #12	0543498	WMC 298439	N½ SE¼, SW¼ SE¼, S½ SE¼ SE¼	4	45N	88W
RSMP/Lyman #16	0543502	WMC 298443	E½ NW¼, SW¼ NW¼	10	45N	88W
RSMP/Lyman #17	0543503	WMC 298444	N½ NE¼, SW¼ NE¼, S½ SE¼ NE¼	15	45N	88W
RSMP/Lyman #18	0543504	WMC 298445	N½ SW¼, SE¼ SW¼, E½ SW¼ SW¼	10	45N	88W
RSMP/Lyman #19	0543505	WMC 298446	W½ NW¼, NE¼ NW¼	14	45N	88W
RSMP/Lyman #21	0543507	WMC 298448	W½ SE¼, SE¼ SE¼, E½ NE¼ SE¼	10	45N	88W
RSMP/Lyman #22	0543508	WMC 298449	N½ SW¼, SE¼ SW¼, W½ SW¼ SW¼	4	45N	88W
RSMP/Lyman #1A	0543483	WMC 299325	Lot 9, S½ NW¼	4	45N	88W
RSMP/Lyman Deeded #2	0543478	WMC 299330	N½ NE¼, SE¼ NE¼	9	45N	88W
RSMP/Great Claims						
RSMP/Great #1	0543389	WMC 302863	N½ SW¼, Lots 5 & 6	25	45N	88W
RSMP/Great #2	0543390	WMC 302864	NW¼	25	45N	88W
RSMP/Great #3	0543391	WMC 302865	SW¼	24	45N	88W
RSMP/Great #4	0543392	WMC 302866	S½ NW¼, NW¼ NW¼, Lot 1	24	45N	88W
RSMP/Great #5	0543393	WMC 302867	SW¼ SW¼	13	45N	88W
			S½ SE¼, NW¼ SE¼	14	45N	88W
			W½ NE¼	14	45N	88W
RSMP/Great #6	0543394	WMC 302868	W½ SE¼	11	45N	88W
			SW¼	11	45N	88W
RSMP/Great #7	0543395	WMC 302869	SW¼	11	45N	88W
RSMP/Great #11	0543399	WMC 302873	W½ SE¼, SE¼ SE¼, Lot 10	2	44N	88W
RSMP/Great #12	0543400	WMC 302874	N½ NW¼, Lots 2 & 3	12	44N	88W
RSMP/Great #17	0543405	WMC 302879	Lots 5,8, & 9	2	44N	88W
RSMP/Great #22	0543410	WMC 302884	N½ NE¼, SE¼ NE¼, Lot 1	11	44N	88W

B6B (Official Form 6B) (12/07)

In re **Rock Springs Mineral Processing**

Debtor

Case No.

(If known)

SCHEDULE B - PERSONAL PROPERTY

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand		Cash on hand		0.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		American Contractors Ind. Co. Surety Bond - Wing Permit		10,000.00
Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Arvest Bank Lowell, Arkansas (Checking Account No. 45146932)		0.00
Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		First Interstate Bank Billings, Montana Certificate of Deposit for Reclamation Bond on WING Permit No. PT0714	J	84,105.00
Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		First Interstate Bank Casper, Wyoming (Certificate of Deposit)		1,250,000.00
Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		First Interstate Bank Casper, Wyoming (Certificate of Deposit)		1,250,000.00
Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		First Interstate Bank Casper, Wyoming (Checking Account-8340)		0.00
Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		First Interstate Bank Casper, Wyoming Certificate of Deposit for Reclamation Bond on Mills Permit No. PT0732	J	23,800.00
Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Hilltop National Bank Casper, Wyoming 1- Certificate of Deposit for Reclamation Bond on WING Permit PT0714	J	87,600.00

B6B (Official Form 6B) (12/07) -- Cont.

In re **Rock Springs Mineral Processing**

Debtor

Case No.

(If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Hilltop National Bank Casper, Wyoming Certificate of Deposit for Reclamation Bond on Mills Permit No. PT0732	J	8,100.00
Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Hilltop National Bank Casper, Wyoming Certificate of Deposit for Reclamation Bond on DC-DM Permit No. PT0792	J	47,500.00
Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Wells Fargo Bank Casper, Wyoming Certificate of Deposit for Reclamation Bond on W-D Permit No. PT0723	J	22,000.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		100% Interest in Bucknum Properties		0.00
Stock and interests in incorporated and unincorporated businesses. Itemize.		100% Interest in Rock Springs Properties, Inc. (A Wyoming Corporation)		0.00

B6B (Official Form 6B) (12/07) -- Cont.

In re **Rock Springs Mineral Processing**

Debtor

Case No.

(If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		100% Interest in U.S. Bentonite, Inc.		0.00
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Intercompany Accounts Receivable from Rock Springs Properties, Inc. (Book Entry Only)		0.00
Accounts receivable.		Intercompany Accounts Receivable from U.S. Benotite, Inc. (Book Entry Only)		0.00
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.		Wyoming DEQ Herschler Building 122 West 25th Street Cheyenne, Wyoming WDEQ Storm Water Permit #WYR103621 (Arminto Site)		Unknown
Licenses, franchises, and other general intangibles. Give particulars.		Wyoming DEQ Herschler Building 122 West 25th Street Cheyenne, Wyoming WDEQ Permitted Wells Permit #U.W.170051 (Arminto Site)		Unknown

B6B (Official Form 6B) (12/07) -- Cont.

In re Rock Springs Mineral Processing

Debtor

Case No. _____

(If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
23. Licenses, franchises, and other general intangibles. Give particulars.		Wyoming DEQ Herschler Building 122 West 25th Street Cheyenne, Wyoming WDEQ Air Quality Permit #CT-4417 (Arminto Site)		Unknown
Licenses, franchises, and other general intangibles. Give particulars.		Wyoming DEQ Herschler Building 122 West 25th Street Cheyenne, Wyoming WDEQ Permitted Wells Permit #U.W.196125.0 (Bucknum Plant)		Unknown
Licenses, franchises, and other general intangibles. Give particulars.		Wyoming DEQ Herschler Building 122 West 25th Street Cheyenne, Wyoming WDEQ Air Quality Permit #MD-8794A2 (Bucknum Plant)		Unknown
Licenses, franchises, and other general intangibles. Give particulars.		Wyoming DEQ Herschler Building 122 West 25th Street Cheyenne, Wyoming WDEQ Mills Mining Permit #732		Unknown
Licenses, franchises, and other general intangibles. Give particulars.		Wyoming DEQ Herschler Building 122 West 25th Street Cheyenne, Wyoming WDEQ DCDM Mining Permit #792		Unknown
Licenses, franchises, and other general intangibles. Give particulars.		Wyoming DEQ Herschler Building 122 West 25th Street Cheyenne, Wyoming WDEQ Wing Mining Permit #714		Unknown
Licenses, franchises, and other general intangibles. Give particulars.		Wyoming DEQ Herschler Building 122 West 25th Street Cheyenne, Wyoming WDEQ W-D Mining Permit #723		Unknown

B6B (Official Form 6B) (12/07) -- Cont.

In re Rock Springs Mineral Processing,

Debtor

Case No. _____

(If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
23. Licenses, franchises, and other general intangibles. Give particulars.		Wyoming DEQ Herschler Building 122 West 25th Street Cheyenne, Wyoming WDEQ Storm Water Permit # WYE103621 (Bucknum Plant)		Unknown
Licenses, franchises, and other general intangibles. Give particulars.		Wyoming DEQ Herschler Building 122 West 25th Street Cheyenne, Wyoming WDEQ Permitted Wells Permit #U.W. 177222 (Arminto Site)		Unknown
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment and supplies used in business.	X			
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			
<u>4</u> continuation sheets attached			Total	\$2,783,105.00

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

In re **Rock Springs Mineral Processing**

Case No. _____

Debtor

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			Mortgage Blanket Lien _____ VALUE: unknown				302,500.00	unknown
ACT Capital Partners, LP 2 Radnor Corporate Center, #111 Radnor, PA 19087								
ACCOUNT NO.			Mortgage Blanket Lien _____ VALUE: unknown				100,000.00	unknown
Alexander Maguire 900 West Valley Road, #501 Wayne, PA 19087								
ACCOUNT NO.			Mortgage Blanket Lien _____ VALUE: unknown				142,500.00	unknown
Amir and Maria Ecker 800 Newtown Road Villanova, PA 19085								
ACCOUNT NO.			Mortgage Blanket Lien _____ VALUE: unknown				335,000.00	unknown
Amir Ecker 800 Newtown Road Vellanova, PA 19085								

14

continuation sheets attached

Subtotal >
(Total of this page)

Total >
(Use only on last page)

\$ 880,000.00	\$ 0.00
\$	\$

(Report also on Summary of Schedules) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07)- Cont.

In re **Rock Springs Mineral Processing**

Case No. _____

Debtor

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			Mortgage Blanket Lien				1,222,500.00	unknown
Anthony McDermott 504 N Wayne Ave Wayne, PA 19087			VALUE: unknown					
ACCOUNT NO.			Mortgage Blanket Lien				2,400,000.00	unknown
Barbara A Tyson c/o Erwin & Co 6311 Rand Drive Littel Rock, AR 72223			VALUE: unknown					
ACCOUNT NO.			Mortgage Blanket Lien				125,000.00	unknown
Bee Publishing Co PO Box 5503 Newtown, CT 06470			VALUE: unknown					
ACCOUNT NO.			Mortgage Blanket Lien				50,000.00	unknown
Bernard AG Taradash Rlvr IRA Oppenheimer & Co., Cust. PO Box 1910 Fall River, MA 02722			VALUE: unknown					
ACCOUNT NO.			Mortgage Blanket Lien				25,000.00	unknown
C. Anthony Phillips 787 South Euclid Ave Pasadena, CA 91106			VALUE: unknown					

Sheet no. 1 of 14 continuation sheets attached to Schedule of Creditors Holding Secured Claims

Subtotal >
(Total of this page)

Total >
(Use only on last page)

\$ 3,822,500.00	\$ 0.00
\$	\$

(Report also on Summary of Schedules) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07)- Cont.

In re **Rock Springs Mineral Processing**

Case No. _____

Debtor

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			Mortgage Blanket Lien				1,715,833.00	unknown
Capital Properties, LLC 212 Center Street, #800 Little Rock, AR 72201			VALUE: unknown					
ACCOUNT NO.			Mortgage Blanket Lien				137,500.00	unknown
Carolyn Wittenbraker 3315 Southwestern Blvd Dallas, TX 75225			VALUE: unknown					
ACCOUNT NO.			Mortgage Blanket Lien				532,500.00	unknown
David S Allsopp 2 Radnor Corporate Center, #111 Radnor, PA 19087			VALUE: unknown					
ACCOUNT NO.			Mortgage Blanket Lien				150,000.00	unknown
Dennis Renter Family Trust 5 San Martin Way Corona del Mar, CA 92625			VALUE: unknown					
ACCOUNT NO.			Mortgage Blanket Lien				100,000.00	unknown
Dorothy Engler 31 Ridgewood Road Radnor, PA 19087			VALUE: unknown					

Sheet no. 2 of 14 continuation sheets attached to Schedule of Creditors Holding Secured Claims

Subtotal >
(Total of this page)

Total >
(Use only on last page)

\$ 2,635,833.00	\$ 0.00
\$	\$

(Report also on Summary of Schedules) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07)- Cont.

In re **Rock Springs Mineral Processing**

Case No. _____

Debtor

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			Mortgage Blanket Lien				885,000.00	unknown
Double Eight Ltd PO Box 4593 Henley on Thames Oxon RG9 4UT, UK			VALUE: unknown					
ACCOUNT NO.			Mortgage Blanket Lien				25,000.00	unknown
Edward Maguire 1902 Littel Ave Conshohocken, PA 19428			VALUE: unknown					
ACCOUNT NO.			Mortgage Blanket Lien				375,000.00	unknown
Equity Trust Co DBA Sterling Trust 1600 Flat Creek Road Penn Valley, PA 19072			VALUE: unknown					
ACCOUNT NO. 85014084	X		08/15/2008 Mortgage Mortgages, CDs and Assets owned by affiliated entities				5,385,339.83	0.00
First Interstate Bank 104 S Wolcott Street Casper, WY 82601			VALUE \$31,346,807.09					
ACCOUNT NO.			Mortgage Blanket Lien				120,000.00	unknown
Frank J Campbell 106 Longview Circle Media, PA 19063			VALUE: unknown					

Sheet no. 3 of 14 continuation sheets attached to Schedule of Creditors Holding Secured Claims

Subtotal >
(Total of this page)

Total >
(Use only on last page)

\$ 6,790,339.83	\$ 0.00
\$	\$

(Report also on Summary of Schedules) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07)- Cont.

In re **Rock Springs Mineral Processing**

Case No. _____

Debtor

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBETOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			Mortgage Blanket Lien				100,000.00	unknown
Gunter Piepers 928 Decano Drive La Canada, CA 91011			VALUE: unknown					
ACCOUNT NO.			Mortgage Blanket Lien				3,355,000.00	unknown
Gus Blass II 16 W Palisades Drive Little Rock, AR 72207			VALUE: unknown					
ACCOUNT NO.			Mortgage Blanket Lien				1,695,833.00	unknown
Gus Blass III 212 Center Street, Suite 800 Little Rock, AR 72201			VALUE: unknown					
ACCOUNT NO.			Mortgage Blanket Lien				100,000.00	unknown
Harry G and Erika E Richter 2146 Camino San Rafael Glendale, CA 91206			VALUE: unknown					
ACCOUNT NO.			Mortgage Blanket Lien				25,000.00	unknown
Henry Maguire 44070 Royal Troon Drive Indio, CA 92201			VALUE: unknown					

Sheet no. 4 of 14 continuation sheets attached to Schedule of Creditors Holding Secured Claims

Subtotal >
(Total of this page)

Total >
(Use only on last page)

\$ 5,275,833.00	\$ 0.00
\$	\$

(Report also on Summary of Schedules) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07)- Cont.

In re **Rock Springs Mineral Processing**

Case No. _____

Debtor

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			Mortgage Blanket Lien				50,000.00	unknown
Holladay Family Trust CH Holladay, Trustee 1605 Monrovia Ave Costa Mesa, CA 92627			VALUE: unknown					
ACCOUNT NO.			Mortgage Blanket Lien				100,000.00	unknown
Irrev Deed of Trust (Frank Campbell) c/o Edwin R Boyton, Co-Tr 30 Valley Stream Parkway Malvern, PA 19355			VALUE: unknown					
ACCOUNT NO.			Mortgage Blanket Lien				150,000.00	unknown
James B and Margaret F Flanigan 1309 Arrowmink Road Villanova, PA 19085			VALUE: unknown					
ACCOUNT NO.			Mortgage Blanket Lien				1,550,000.00	unknown
James B. Blair Revocable Trust 3065 N College Ave, #51 Fayetteville, AR 72703			VALUE: unknown					
ACCOUNT NO.			Mortgage Blanket Lien				6,005,000.00	unknown
James Freeman 3711 Water Oak Drive Texarkana, AR 71854			VALUE: unknown					

Sheet no. 5 of 14 continuation sheets attached to Schedule of Creditors Holding Secured Claims

Subtotal >
(Total of this page)

Total >
(Use only on last page)

\$ 7,855,000.00	\$ 0.00
\$	\$

(Report also on Summary of Schedules) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07)- Cont.

In re **Rock Springs Mineral Processing**

Case No. _____

Debtor

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			Mortgage Blanket Lien				70,000.00	unknown
Joanne Edwards One Milbank Ave, Apt 1E Greenwich, CT 06830			VALUE: unknown					
ACCOUNT NO.			Mortgage Blanket Lien				33,333.33	unknown
John And Carol Dahdah 2228 Detweiler Pottstown, PA 19404			VALUE: unknown					
ACCOUNT NO.			Mortgage Blanket Lien				1,400,000.00	unknown
John and Lois Teerling 1640 Court of Palms, \$603 Ft Myers, FL 33908			VALUE: unknown					
ACCOUNT NO.			Mortgage Blanket Lien				1,450,000.00	unknown
John H. Tyson PO Box 2020 Springdale, AR 72765			VALUE: unknown					
ACCOUNT NO.			Mortgage Blanket Lien				40,000.00	unknown
John Noland Pioneer Auto Body 673 Stafford Street Oroville, CA 95965			VALUE: unknown					

Sheet no. 6 of 14 continuation sheets attached to Schedule of Creditors Holding Secured Claims

Subtotal >
(Total of this page)

Total >
(Use only on last page)

\$ 2,993,333.33	\$ 0.00
\$	\$

(Report also on Summary of Schedules) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07)- Cont.

In re **Rock Springs Mineral Processing**

Case No. _____

Debtor

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			Mortgage Blanket Lien				50,000.00	unknown
Jordan Sall 8247 Roxbury Road LA, CA 90049			VALUE: unknown					
ACCOUNT NO.			Mortgage Blanket Lien				75,000.00	unknown
Joseph Kornfield 2740 Lundy Lane Huntingdon Valley, PA 19006			VALUE: unknown					
ACCOUNT NO.			Mortgage Blanket Lien				60,000.00	unknown
Judith Campbell 106 Longview Circle Media, PA 19063			VALUE: unknown					
ACCOUNT NO.			Mortgage Blanket Lien				225,000.00	unknown
K. Tucker Anderson 369 Lexington Ave, #305 NY, NY 10017			VALUE: unknown					
ACCOUNT NO.			Mortgage Blanket Lien				33,333.33	unknown
Kenneth A Culver 10320 Majestic Trail Parkland, FL 34201			VALUE: unknown					

Sheet no. 7 of 14 continuation sheets attached to Schedule of Creditors Holding Secured Claims

Subtotal >
(Total of this page)

Total >
(Use only on last page)

\$ 443,333.33	\$ 0.00
\$	\$

(Report also on Summary of Schedules) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07)- Cont.

In re Rock Springs Mineral Processing

Case No. _____

Debtor

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			Mortgage Blanket Lien VALUE: unknown				70,000.00	unknown
Leonide C. Prince RT 2 Radnor Corporate Center, #111 Radnor, PA 19087								
ACCOUNT NO.			Mortgage Blanket Lien VALUE: unknown				3,175,000.00	unknown
Les R. Baledge 668 N. Sequoyah Drive Fayetteville, AR 72701								
ACCOUNT NO.			Mortgage Blanket Lien VALUE: unknown				350,000.00	unknown
Lone Camp Ironworks, LLC 313 West Dickson Street, #201 Fayetteville, AR 72701								
ACCOUNT NO.			Mortgage Blanket Lien VALUE: unknown				25,000.00	unknown
Louise H Hildreth 912 Rolandview Road Baltimore, MD 21204								
ACCOUNT NO.			Mortgage Blanket Lien VALUE: unknown				375,000.00	unknown
McDermott Family Partnership II 504 N Wayne Ave Wayne, PA 19087								

Sheet no. 8 of 14 continuation sheets attached to Schedule of Creditors Holding Secured Claims

Subtotal >
(Total of this page)

Total >
(Use only on last page)

\$ 3,995,000.00	\$ 0.00
\$	\$

(Report also on Summary of Schedules) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07)- Cont.

In re **Rock Springs Mineral Processing**

Case No. _____

Debtor

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			Lien Statement No. 932672		X	X	579,146.00	unknown
Modern Electric Company 246 West 1st Street Casper, WY 82601			VALUE: unknown					
ACCOUNT NO.			Mortgage Blanket Lien				250,000.00	unknown
Myriam Goffin 668 N Sequoyah Drive Fayetteville, AR 72701			VALUE: unknown					
ACCOUNT NO.			Mortgage Blanket Lien				250,000.00	unknown
Myriam Goffin Baledge, Custodian William B. Baledge 668 N Sequoyah Drive Fayetteville, AR 72701			VALUE: unknown					
ACCOUNT NO.			Mortgage Blanket Lien				250,000.00	unknown
Myriam Goffin Baledge, Custodian Leslie B. Baledge 668 N Sequoyah Drive Fayetteville, AR 72701			VALUE: unknown					
ACCOUNT NO.			Mortgage Blanket Lien				100,000.00	unknown
NFS/FMTC IRA (Gus Blass II) 16 W Palisades Drive Little Rock, AR 72207			VALUE: unknown					

Sheet no. 9 of 14 continuation sheets attached to Schedule of Creditors Holding Secured Claims

Subtotal >
(Total of this page)

Total >
(Use only on last page)

\$ 1,429,146.00	\$ 0.00
\$	\$

(Report also on Summary of Schedules) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07)- Cont.

In re **Rock Springs Mineral Processing**

Case No. _____

Debtor

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			Mortgage Blanket Lien				50,000.00	unknown
NFS/FMTC IRA (T. Donohoe) 2 Radnor Corporate Center, #111 Radnor, PA 19087			VALUE: unknown					
ACCOUNT NO.			Mortgage Blanket Lien				50,000.00	unknown
Nolind Family Trust Pioneer Auto Body 673 Stafford Street Oroville, CA 95965			VALUE: unknown					
ACCOUNT NO.			Mortgage Blanket Lien				140,000.00	unknown
Patricia B. Blass, Trustee Constance Blass O'Neill Trust 16 W Palisades Drive Little Rock, AR 72207			VALUE: unknown					
ACCOUNT NO.			Mortgage Blanket Lien				525,000.00	unknown
Patricia McDermott Boyd 153 74th Street Avalon, NJ 08202			VALUE: unknown					
ACCOUNT NO.			Mortgage Blanket Lien				100,000.00	unknown
Paul Kelly Mikules 7035 Corintia Street Carlsbad, CA 92009			VALUE: unknown					

Sheet no. 10 of 14 continuation sheets attached to Schedule of Creditors Holding Secured Claims

Subtotal >
(Total of this page)

Total >
(Use only on last page)

\$ 865,000.00	\$ 0.00
\$	\$

(Report also on Summary of Schedules) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07)- Cont.

In re **Rock Springs Mineral Processing**

Case No. _____

Debtor

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			Mortgage Blanket Lien				100,000.00	unknown
Peter S Rawlings 1610 Old Gulph Road Villanova, PA 19085			VALUE: unknown					
ACCOUNT NO.			Mortgage Blanket Lien				385,000.00	unknown
Phillip J Rafferty, Trustee Rafferty Living Trust 8400 Kass Drive Buena Park, CA 90621			VALUE: unknown					
ACCOUNT NO.			Mortgage Blanket Lien				20,000.00	unknown
Raquel Nolind Pioneer Auto Body 673 Stafford Street Oroville, CA 95965			VALUE: unknown					
ACCOUNT NO.			Mortgage Blanket Lien				230,000.00	unknown
Richard A Jacoby 2490 White Horse Road Berwyn, PA 19312			VALUE: unknown					
ACCOUNT NO.			Mortgage Blanket Lien				100,000.00	unknown
Richard Jacoby Trust (D. Glyn, Trst c/o Cozen O'Connor 1900 Market Street Philadelphia, PA 19106			VALUE: unknown					

Sheet no. 11 of 14 continuation sheets attached to Schedule of Creditors Holding Secured Claims

Subtotal >
(Total of this page)

Total >
(Use only on last page)

\$ 835,000.00	\$ 0.00
\$	\$

(Report also on Summary of Schedules) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07)- Cont.

In re **Rock Springs Mineral Processing**

Case No. _____

Debtor

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBATOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			Mortgage Blanket Lien				58,333.33	unknown
Richard S Powell 805 Maple Glen Lane Wayne, PA 19087			VALUE: unknown					
ACCOUNT NO.			Mortgage Blanket Lien				25,000.00	unknown
Robert A. Noland c/o Pioneer Auto Body 672 Stafford Street Oroville, CA 95965			VALUE: unknown					
ACCOUNT NO.			Mortgage Blanket Lien				25,000.00	unknown
Roman and Donna Fedorak 68 Teal Drive Langhorne, PA 19047			VALUE: unknown					
ACCOUNT NO.			Mortgage Blanket Lien				150,000.00	unknown
Ron Silvertson c/o AGT Advisors LLC 6300 Wilshire Blvd, #700 LA, CA 90048			VALUE: unknown					
ACCOUNT NO.			Mortgage Blanket Lien				242,500.00	unknown
Sally Allsopp 2 Radnor Corporate Center, #111 Radnor, PA 19087			VALUE: unknown					

Sheet no. 12 of 14 continuation sheets attached to Schedule of Creditors Holding Secured Claims

Subtotal >
(Total of this page)

Total >
(Use only on last page)

\$ 500,833.33	\$ 0.00
\$	\$

(Report also on Summary of Schedules) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07)- Cont.

In re **Rock Springs Mineral Processing**

Case No. _____

Debtor

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			Mortgage Blanket Lien				250,000.00	unknown
Scudder Smith Family Assoc PO Box 5503 Newtown, CT 06470			VALUE: unknown					
ACCOUNT NO.			Mortgage Blanket Lien				398,334.00	unknown
Stephens Inc., Cust. (Gus Blass II 111 Center Street, #800 Little Rock, AR 72201			VALUE: unknown					
ACCOUNT NO.			Mortgage Blanket Lien				100,000.00	unknown
William and Jacqueline McCormick 958 Nether Wood Drive Blue Bell, PA 19422			VALUE: unknown					
ACCOUNT NO.			Mortgage Blanket Lien				4,980,000.00	unknown
William Scott & Karen Kaplan Living 12612 Promontory Road LA, CA 90049			VALUE: unknown					
ACCOUNT NO.			Mortgage Blanket Lien				925,000.00	unknown
Xiaoying Gao 5906 Highland Drive Palatine, IL 60067			VALUE: unknown					

Sheet no. 13 of 14 continuation sheets attached to Schedule of Creditors Holding Secured Claims

Subtotal >
(Total of this page)

Total >
(Use only on last page)

\$ 6,653,334.00	\$ 0.00
\$	\$

(Report also on Summary of Schedules) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07)- Cont.

In re Rock Springs Mineral Processing,

Case No. _____

Debtor

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.								
Yury and Eleonora Minkovsky 1295 North Providence Road, #G203 Media, PA 19063			Mortgage Blanket Lien VALUE: unknown				75,000.00	unknown

Sheet no. 14 of 14 continuation sheets attached to Schedule of Creditors Holding Secured Claims

Subtotal >
(Total of this page)

Total >
(Use only on last page)

\$ 75,000.00	\$ 0.00
\$ 45,049,485.82	\$ 0.00

(Report also on Summary of Schedules) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6E (Official Form 6E) (4/10)

In re Rock Springs Mineral Processing
Debtor

Case No. _____
(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

☒ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☐ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/10) – Cont.

In re Rock Springs Mineral Processing,
Debtor

Case No. _____
(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO.									\$0.00

Sheet no. 1 of 1 continuation sheets attached to Schedule of Creditors Holding Priority Claims

Subtotals >
(Totals of this page)

Total >
(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

Total >
(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)

\$	0.00	\$	0.00	\$	0.00
\$	0.00				
		\$	0.00	\$	0.00

B6F (Official Form 6F) (12/07)

In re **Rock Springs Mineral Processing**
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.	J	Unsecured Note				25,000.00
Betty J Meyers Survivor's Trust 11870 S Butte Road Sutter, CA 95982						
ACCOUNT NO.	J	Unsecured Note				100,000.00
C. Anthony Phillips Trust 909 E Green Street Pasadena, CA 91106						
ACCOUNT NO.	J	Unsecured Note				100,000.00
Clara R. Transtham Chestnut Living Trust 350 Riverview Oroville, CA 95966						
ACCOUNT NO.	J	Unsecured Note				100,000.00
Clara R. Transtham Chestnut Living Trust 350 Riverview Oroville, CA 95966						
ACCOUNT NO.	J	Unsecured Note				1,590,278.00
Dale Williams Leasco 1918 Greenback lane Orangevale, CA 95667						

4 Continuation sheets attached

Subtotal > \$ 1,915,278.00

Total > \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re **Rock Springs Mineral Processing**
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBATOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.	J					108,035.00
Dan Marks 2901 W 234th Street Torrance, CA 90505		Unsecured Note				
ACCOUNT NO.						83,000.00
Erwin & Company 6311 Ranch Drive Little Rock, AR 72223		Audit Services				
ACCOUNT NO.	J					100,000.00
Frank Miller Living Trust 72875 Fred Waring Drive, #B Palm Desert, CA 92260		Unsecured Note				
ACCOUNT NO.						138,372.17
Holladay Family Trust 1605 Monrovia Costa Mesa, CA 92627		Lease Payments - Arminto Site				
ACCOUNT NO.	J					95,642.00
Holladay Family Trust Collis H. Holladay, Trustee 1605 Monrovia Costa Mesa, CA 92627		Unsecured Note				

4 Continuation sheets attached

Sheet no. 1 of 4 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal >

\$ 525,049.17

Total >

\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re **Rock Springs Mineral Processing**
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBATOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.	J					93,500.00
Jack Anderson 3 Terraza Newport Coast, CA 92657		Unsecured Note				
ACCOUNT NO.	J					20,000.00
Jack L. Underwood PO Box 9 Penn Valley, CA 95946		Unsecured Note				
ACCOUNT NO.	J					100,000.00
James V.D. Quereau Jr 59 Annwood Lane Wayne, PA 19087		Unsecured Note				
ACCOUNT NO.	J					50,000.00
James Van Dyke Quereau Jr 59 Annwood Lane Wayne, PA 19087		Unsecured Note				
ACCOUNT NO.	J					250,000.00
John A Affleck 7814 Ardmore Ave Wyndmoor, PA 19038		Unsecured Note				

4 Continuation sheets attached

Sheet no. 2 of 4 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal > \$ 513,500.00

Total > \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re **Rock Springs Mineral Processing**
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBATOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.	J					
Katherine French 22 Lake shore Irvine, CA 92604		Unsecured Note				286,431.00
ACCOUNT NO.	J					
Larry Jones & Michelle Ziskind 466 N Highland Ave Merion Station, PA 19066		Unsecured Note				50,000.00
ACCOUNT NO.	J					
Loius Rotar Jr 395 Dunstone Drive Oroville, CA 95966		Unsecured Note				3,900.00
ACCOUNT NO.	J					
Nolind Family Trust, June Nolind, Tte c/o Pioneer Auto Body 673 Stafford Street Oroville, CA 95965		Unsecured Note				90,000.00
ACCOUNT NO.	J					
Rhonda Larson 3978 Richland Street Springfield, OR 97478		Unsecured Note				100,000.00

4 Continuation sheets attached

Sheet no. 3 of 4 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal >

\$ **530,431.00**

Total >

\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re **Rock Springs Mineral Processing**
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.	J					317,139.00
Robert A Nolind 1439 W Chapman, #177 Orange, CA 92868		Unsecured Note				
ACCOUNT NO.	J					100,000.00
Sterling Trust FBO John Nolind 29 Town View Drive Oroville, PA 95966		Unsecured Note				
ACCOUNT NO.	J					85,000.00
Sterling Trust FBO Raquel Nolind 251 Lodge View Oroville, CA 95966		Unsecured Note				
ACCOUNT NO.	J					100,000.00
Wm. & Jacqueline McCormick, Jr. 958 Netherwood Drive Blue Bell, PA 19422		Unsecured Note				

4 Continuation sheets attached

Sheet no. 4 of 4 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal	>	\$ 602,139.00
Total	>	\$ 4,086,297.17

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re: Rock Springs Mineral Processing
Debtor

Case No. _____
(If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Brian & Esther Wagner, et.al 720 Goodstein Drive Casper, WY 82601	RSMP/J Wing Mineral and Access Lease #1 Agreement
Clear Creek Cattle Co. 34645 Lost Cabin Rout Lysite, WY 82642	RSMP/CCC Mineral and Access Lease Agreement
Dan E. Ingalls, et.al PO Box 1782 Riverton, Wy 82501	RSMP/Ingalls Mineral and Access Lease Agreement
David Baskett 1544 Bellaire Drive Casper, WY 82604	Baskett Mineral and Access Lease Agreement
Donna R. Corkill 1819 East 1st Casper, WY 82601	RSMP/Corkill Mineral and Access Lease Agreement
Emma Lou Wilson, et.al PO Box 173 Cowley, Wy 82420	Wilson Mineral and Access Lease Agreement
Garrett Ranch C/O Pete Garrett 18415 South Hwy 487 Casper, WY 82604	RSMP Garrett Mineral and Access Lease Agreement
Herbst Lazy TY Ranch, LO 91 Herbst Road Shoshoni, WY 82649	Herbst/DCDM Mineral and Access Lease Agreement

B6G (Official Form 6G) (12/07) -Cont.

In re: Rock Springs Mineral Processing, Case No. _____
Debtor (If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
High Plains Power, Inc. 1775 East Monroe Riverton, WY 82501	Construction Contract
Holladay Family Trust 1605 Monrovia Ave Costa Mesa, CA 92627-4404	Lease Agreement dated September 5, 2007 (Instrument No. 827679)
Jon F. Wing PO Box 63 Powder River, WY 82648	Mineral and Access Lease Agreements - JB Claims - W-D Claims
Justin Steve Crimm, et.al 24210 Arminto Road Arminto, WY 82630	RSMP/Crimm Mineral and Access Lease Agreement
Kruse Farms 1200 South Main Street, #1400 Grapevine, TX 76051	ROW Use Agreement (Kruse Farms and Rocky Mountain Timberlands), dated 8/4/2009
Kruse Farms 1200 South Main Street, #1400 Grapevine, TX 76051	RSMP/B Wing Mineral and Access Lease #1 Agreement
Margaret Strohecker 1046 Surry Court Casper, WY 82609	RSMP/Strohecker Mineral and Access Lease Agreement
Mary J. Pike, et.al (See Attached for addresses of each party)	Unit Agreement, date February 1, 2005 See Attachment 2

B6G (Official Form 6G) (12/07) -Cont.

In re: Rock Springs Mineral Processing,
Debtor

Case No. _____
(If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Mills Livestock 14500 Poison Spider Road Casper, WY 82604	RSMP/Mills I & II Mineral and Access Leass Agreement
Mills Mine 14500 Poison Spider Road Casper, WY 82604	Temporary Use Permit No. 1392
Myron Durtsche 13 Sarah Drive Riverton, WY 82501	Employment Agreement with Royalty Interest as between M. Durtsche and RSMP and USB
Office of State Lands & Investments 122 West 25th Street Cheyenne, WY 82002	State Mining Lease No. 0-42556 for W-D Blue Gulch Area
Office of State Lands & Investments 122 West 25th Street Cheyenne, WY 82002	State Mining Lease No. 0-41411 for Ingalls Area
Office of State Lands & Investments 122 West 25th Street Cheyenne, WY 82002	State Mining Lease No. 0-42911 for South End of Oil Mtn.
Office of State Lands & Investments 122 West 25th Street Cheyenne, WY 82002	State Mining Lease No. 0-42585 for Tensleep Area
Office of State Lands & Investments 122 West 25th Street Cheyenne, WY 82002	State Mining Lease No. 0-42368 for Blue Gulch Area

B6G (Official Form 6G) (12/07) -Cont.

In re: Rock Springs Mineral Processing,
Debtor

Case No. _____
(If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Office of State Lands & Investments 122 West 25th Street Cheyenne, WY 82002	State Mining Lease No. 0-40880 for Corkhill Area
Office of State Lands & Investments 122 West 25th Street Cheyenne, WY 82002	State Mining Lease No. 0-40879 for Cheney-Garrett Area
Office of State Lands & Investments 122 West 25th Street Cheyenne, WY 82002	State Mining Lease No. 0-41410 for Ingalls Area
Philp Sheep Co. Fremont County, Wyoming	Road Access Agreement dated 4/5/05
Richard L. Moore 6000 South Scenic Route Casper, WY 82601	MHF Mineral and Access Lease Agreement
Robert Cheney 13463 Circle Road Casper, WY 82604	RSMP/Cheney Mineral and Access Lease Agreement
Tom Haygood 16365 Bates Creek Route Casper, WY 82604	RSMP/Haygood Mineral and Access Lease Agreement
Trenton & Bess Johnson 51215 Poison Spider Road Casper, WY 82604	Star Mineral and Access Lease Agreement

B6G (Official Form 6G) (12/07) -Cont.

In re: Rock Springs Mineral Processing,
Debtor

Case No. _____
(If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
YZ Limited 1615 Lynwood Place Casper, WY 82604	RSMP/YZ Limited Mineral and Access Lease Agreement

Schedule G - Executory Contracts/Unexpired Leases

Attached 2 - Unit Agreement

Unit #	Unit Owner	Unit Contact Person	Mailing Address	City	State	Zip Code
1	Mary J. Pike	Mary J. Pike	PO Box 60	Powder River	WY	82648-0060
2	Emma Lou Wilson, John Wilson, Kim Wilson & Wes Wilson	Emma Lou Wilson	PO Box 173	Cowley	WY	82420-0173
		Kim Wilson	PO Box 149	Cowley	WY	82420-0149
		John Wilson	PO Box 733	Cowley	WY	82420-0733
		Wes Wilson	27 Wall St	Cody	WY	82414-9456
3	Jon F. Wing & Brian Wing	Jon F. Wing	PO Box 63	Powder River	WY	82648-0063
		Brian Wing	16975 State Highway 220	Casper	WY	82604-8763
4	Daniel J. Robinett	Daniel J. Robinett	PO Box 55	Powder River	WY	82648-0055
5	Arlo Bill See	Arlo Bill See	3900 S. Squaw Creek Rd.	Casper	WY	82604-4249
6	Jon F. Wing	Jon F. Wing	PO Box 63	Powder River	WY	82648-0063
7	Jon F. Wing, Joan Wing, Robin Wing, Brian Wing, Lory Wing, Samuel Wing, Cristie Wing & Brenda Janikowski	Jon F. Wing	PO Box 63	Powder River	WY	82648-0063
		Joan Wing	PO Box 63	Powder River	WY	82648-0063
		Robin Wing	PO Box 149	Natrona	WY	82646-0014
		Brian Wing	16975 State Highway 220	Casper	WY	82604-8763
		Lory Wing	16975 State Highway 220	Casper	WY	82604-8763
		Samuel Wing	16366 E. Fremont Ave., #11	Aurora	CO	80016-1672
		Cristie Wing	3035 S. Birch St.	Denver	CO	80222-6712
		Brenda Janikowski	PO Box 13	Natrona	WY	82646-0013
8	Clayton E. Peterson Jr.	Clayton E. Peterson Jr	PO Box 370	Casper	WY	82602-0370
9	Ronald D. Kelly	Ronald D. Kelly	11520 N. Natrona Rd.	Natrona	WY	82646-9002
10	Brian Wing	Brian Wing	16975 State Highway 220	Casper	WY	82604-8763
11	Bruce L. & Kathleen A. Bummer	Bruce L. Bummer	800 Werner Ct. Ste 220	Casper	WY	82601-1362
12	YZ Limited Partnership	Marge Stukenhoff	1615 Lynwood Pl.	Casper	WY	82604-3323
13	David S. Baskett	David S. Baskett	1544 Bellaire Dr.	Casper	WY	82604-3389
14	Garrett Ranch Co.	Pete Garrett	18415 Highway 487	Casper	WY	82604-8743
15	Mills Livestock Co.	William A. Mills	14500 Poison Spider Rd.	Casper	WY	82604-9579
16	William A. Mills Jr.	William A. Mills Jr	14500 Poison Spider Rd.	Casper	WY	82604-9579
17	Robert G. Cheney	Robert G. Cheney	13463 Circle Dr. Rd.	Casper	WY	82604-8778

Rock Springs Mineral Processing
Document Page 65 of 95
Schedule G - Executory Contracts/Unexpired Leases
Attached 2 - Unit Agreement

Unit #	Unit Owner	Unit Contact Person	Mailing Address	City	State	Zip Code
18	James L. Bentley & Pamela H. Bentley	James L. & Pamela H. Bentley	PO Box 109	Alcova	WY	82620-0190
19	Tom Haygood, Norma Jean Grant & Laura M. Haygood	Tom Haygood	16365 Bates Cr. Rd.	Casper	WY	82604
		Norma Jean Grant	1737 Boxelder Rd.	Glenrock	WY	82637-9305
		Laura M. Haygood	16365 Bates Cr. Rd.	Casper	WY	72604-8767
20	Strohecker Ranch, LLC	Margaret Strohecker	1046 Surrey Ct.	Casper	WY	82609-3270
21	Moore, Forbe, Howard LLC	Richard Moore	6000 S. Scenic Rt.	Casper	WY	82601
22	Eccles Land & Livestock Co.	J.B. Eccles	PO Box 21	Powder River	WY	82648-0021
23	Clear Creek Cattle Co.	Robert Henry	Lost Cabin Rt.	Lysite	WY	82642
24	C & S Limmer Livestock Corp.	Chris Limmer	PO Box 19	Powder River	WY	82648-0019
25	Jon F. Wing, Joan Wing, Thomas Janikowski, Brenda Janikowski, Colleen Durtsche & Diane Durtsche	Jon F. Wing	PO Box 63	Powder River	WY	82648-0063
		Joan Wing	PO Box 63	Powder River	WY	82648-0063
		Thomas Janikowski	PO Box 13	Natrona	WY	82646-0013
		Brenda Janikowski	PO Box 13	Natrona	WY	82646-0013
		Colleen Durtsche	1212 Wigwam St.	Mesquite	NV	89027-6708
		Diane Durtsche	1212 Wigwam St.	Mesquite	NV	89027-6708

B6H (Official Form 6H) (12/07)

In re: **Rock Springs Mineral Processing**

Debtor

Case No. _____

(If known)

SCHEDULE H - CODEBTORS

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Dale Williams LEASCO 1918 Greenback Lane Orangeville, CA 95667 Holladay Family Trust,dated 1/17/03 1605 Monrovia Ave Costa Mesa, CA 92627 Robert A. Nolind (personal) Pioneer Auto Body 673 Stafford Street Oroville, CA 95965 Rock Springs Properties, Inc. 12050 Bucknum Road Casper, WY 82604 US Bentonite, Inc. 12050 Bucknum Road Casper, WY 82604	First Interstate Bank 104 S Wolcott Street Casper, WY 82601

Document Page 67 of 99

ACT Capital Partners, LP
2 Radnor Corporate Center, #111
Radnor, PA 19087

Alexander Maguire
900 West Valley Road, #501
Wayne, PA 19087

Amir and Maria Ecker
800 Newtown Road
Villanova, PA 19085

Amir Ecker
800 Newtown Road
Vellanova, PA 19085

Anthony McDermott
504 N Wayne Ave
Wayne, PA 19087

Barbara A Tyson
c/o Erwin & Co
6311 Rand Drive
Littel Rock, AR 72223

Bee Publishing Co
PO Box 5503
Newtown, CT 06470

Bernard AG Taradash Rlvr IRA
Oppenheimer & Co., Cust.
PO Box 1910
Fall River, MA 02722

Betty J Meyers Survivor's Trust
11870 S Butte Road
Sutter, CA 95982

Document Page 68 of 99
C. Anthony Phillips
787 South Euclid Ave
Pasadena, CA 91106

C. Anthony Phillips Trust
909 E Green Street
Pasadena, CA 91106

Capital Properties, LLC
212 Center Street, #800
Little Rock, AR 72201

Carolyn Wittenbraker
3315 Southwestern Blvd
Dallas, TX 75225

Clara R. Transtham Chestnut Living
350 Riverview
Oroville, CA 95966

Clara R. Trantham Chestnut Living T
350 Riverview
Oroville, CA 95966

Dale Williams
Leasco
1918 Greenback lane
Orangevale, CA 95667

Dale Williams
LEASCO
1918 Greenback Lane
Orangeville, CA 95667

Dan Marks
2901 W 234th Street
Torrance, CA 90505

David S Allsopp
2 Radnor Corporate Center, #111
Radnor, PA 19087

Dennis Renter Family Trust
5 San Martin Way
Corona del Mar, CA 92625

Dorothy Engler
31 Ridgewood Road
Radnor, PA 19087

Double Eight Ltd
PO Box 4593
Henley on Thames
Oxon RG9 4UT, UK

Edward Maguire
1902 Littel Ave
Conshohocken, PA 19428

Equity Trust Co DBA Sterling Trust
1600 Flat Creek Road
Penn Valley, PA 19072

Erwin & Company
6311 Ranch Drive
Little Rock, AR 72223

First Interstate Bank
104 S Wolcott Street
Casper, WY 82601

Frank J Campbell
106 Longview Circle
Media, PA 19063

Document Page 70 of 99

Frank Miller Living Trust
72875 Fred Waring Drive, #B
Palm Desert, CA 92260

Gunter Piepers
928 Decano Drive
La Canada, CA 91011

Gus Blass II
16 W Palisades Drive
Little Rock, AR 72207

Gus Blass III
212 Center Street, Suite 800
Little Rock, AR 72201

Harry G and Erika E Richter
2146 Camino San Rafael
Glendale, CA 91206

Henry Maguire
44070 Royal Troon Drive
Indio, CA 92201

Holladay Family Trust
1605 Monrovia
Costa Mesa, CA 92627

Holladay Family Trust
CH Holladay, Trustee
1605 Monrovia Ave
Costa Mesa, CA 92627

Holladay Family Trust, dated 1/17/03
1605 Monrovia Ave
Costa Mesa, CA 92627

Document Page 71 of 99

Xiaoying Gao
5906 Highland Drive
Palatine, IL 60067

Irrev Deed of Trust (Frank Campbell
c/o Edwin R Boyton, Co-Tr
30 Valley Stream Parkway
Malvern, PA 19355

Jack Anderson
3 Terraza
Newport Coast, CA 92657

Jack L. Underwood
PO Box 9
Penn Valley, CA 95946

James B and Margaret F Flanigan
1309 Arrowmink Road
Villanova, PA 19085

James B. Blair Revocable Trust
3065 N College Ave, #51
Fayetteville, AR 72703

James Freeman
3711 Water Oak Drive
Texarkana, AR 71854

James V.D. Quereau Jr
59 Annwood Lane
Wayne, PA 19087

James Van Dyke Quereau Jr
59 Annwood Lane
Wayne, PA 19087

Document Page 72 of 99

Joanne Edwards
One Milbank Ave, Apt 1E
Greenwich, CT 06830

John A Affleck
7814 Ardmore Ave
Wyndmoor, PA 19038

John And Carol Dahdah
2228 Detweiler
Pottstown, PA 19404

John and Lois Teerling
1640 Court of Palms, \$603
Ft Myers, FL 33908

John H. Tyson
PO Box 2020
Springdale, AR 72765

John Nolind
Pioneer Auto Body
673 Stafford Street
Oroville, CA 95965

Jordan Sall
8247 Roxbury Road
LA, CA 90049

Joseph Kornfield
2740 Lundy Lane
Huntingdon Valley, PA 19006

Judith Campbell
106 Longview Circle
Media, PA 19063

Document Page 73 of 99
K. Tucker Anderson
369 Lexington Ave, #305
NY, NY 10017

Katherine French
22 Lake shore
Irvine, CA 92604

Kenneth A Culver
10320 Majestic Trail
Parkland, FL 34201

Larry Jones & Michelle Ziskind
466 N Highland Ave
Merion Station, PA 19066

Leonide C. Prince RT
2 Radnor Corporate Center, #111
Radnor, PA 19087

Les R. Baledge
668 N. Sequoyah Drive
Fayetteville, AR 72701

Loius Rotar Jr
395 Dunstone Drive
Oroville, CA 95966

Louise H Hildreth
912 Rolandview Road
Baltimore, MD 21204

McDermott Family Partnership II
504 N Wayne Ave
Wayne, PA 19087

Document Page 74 of 99
Modern Electric Company
246 West 1st Street
Casper, WY 82601

Myriam Goffin
668 N Sequoyah Drive
Fayetteville, AR 72701

Myriam Goffin Baledge, Custodian
William B. Baledge
668 N Sequoyah Drive
Fayetteville, AR 72701

Nolind Family Trust
Pioneer Auto Body
673 Stafford Street
Oroville, CA 95965

Myriam Goffin Baledge, Custodian
Leslie B. Baledge
668 N Sequoyah Drive
Fayetteville, AR 72701

NFS/FMTC IRA (Gus Blass II)
16 W Palisades Drive
Little Rock, AR 72207

NFS/FMTC IRA (T. Donohoe)
2 Radnor Corporate Center, #111
Radnor, PA 19087

Nolind Family Trust, June Nolind, T
c/o Pioneer Auto Body
673 Stafford Street
Oroville, CA 95965

Patricia B. Blass, Trustee
Constance Blass O'Neill Trust
16 W Palisades Drive
Little Rock, AR 72207

Document Page 75 of 99

Patricia McDermott Boyd
153 74th Street
Avalon, NJ 08202

Paul Kelly Mikules
7035 Corintia Street
Carlsbad, CA 92009

Peter S Rawlings
1610 Old Gulph Road
Villanova, PA 19085

Phillip J Rafferty, Trustee
Rafferty Living Trust
8400 Kass Drive
Buena Park, CA 90621

Stephens Inc., Cust. (Gus Blass II
111 Center Street, #800
Little Rock, AR 72201

Raquel Nolind
Pioneer Auto Body
673 Stafford Street
Oroville, CA 95965

Rhonda Larson
3978 Richland Street
Springfield, OR 97478

Richard A Jacoby
2490 White Horse Road
Berwyn, PA 19312

Richard S Powell
805 Maple Glen Lane
Wayne, PA 19087

Robert A Nolind
1439 W Chapman, #177
Orange, CA 92868

Robert A. Nolind
c/o Pioneer Auto Body
672 Stafford Street
Oroville, CA 95965

Robert A. Nolind (personal)
Pioneer Auto Body
673 Stafford Street
Oroville, CA 95965

Rock Springs Properties, Inc.
12050 Bucknum Road
Casper, WY 82604

Roman and Donna Fedorak
68 Teal Drive
Langhorne, PA 19047

Ron Silverton
c/o AGT Advisors LLC
6300 Wilshire Blvd, #700
LA, CA 90048

Sally Allsopp
2 Radnor Corporate Center, #111
Radnor, PA 19087

Scudder Smith Family Assoc
PO Box 5503
Newtown, CT 06470

Richard Jacoby Trust (D. Glyn, Trst
c/o Cozen O'Connor
1900 Market Street
Philadelphia, PA 19106

Document Page 77 of 99

Sterling Trust FBO John Nolind
29 Town View Drive
Oroville, PA 95966

Sterling Trust FBO Raquel Nolind
251 Lodge View
Oroville, CA 95966

Holladay Family Trust
Collis H. Holladay, Trustee
1605 Monrovia
Costa Mesa, CA 92627

US Bentonite, Inc.
12050 Bucknum Road
Casper, WY 82604

William and Jacqueline McCormick
958 Nether Wood Drive
Blue Bell, PA 19422

William Scott & Karen Kaplan Living
12612 Promontory Road
LA, CA 90049

Wm. & Jacqueline McCormick, Jr.
958 Netherwood Drive
Blue Bell, PA 19422

Lone Camp Ironworks, LLC
313 West Dickson Street, #201
Fayetteville, AR 72701

Yury and Eleonora Minkovsky
1295 North Providence Road, #G203
Media, PA 19063

B6 Summary (Official Form 6 - Summary) (12/07)

**United States Bankruptcy Court
District of Wyoming**

In re **Rock Springs Mineral Processing**,
Debtor

Case No. _____

Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	YES	2	\$ 650,000.00		
B - Personal Property	YES	5	\$ 2,783,105.00		
C - Property Claimed as Exempt	NO				
D - Creditors Holding Secured Claims	YES	15		\$ 45,049,485.82	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	2		\$ 0.00	
F - Creditors Holding Unsecured Nonpriority Claims	YES	5		\$ 4,086,297.17	
G - Executory Contracts and Unexpired Leases	YES	5			
H - Codebtors	YES	1			
I - Current Income of Individual Debtor(s)	NO	0			\$
J - Current Expenditures of Individual Debtor(s)	NO	0			\$
TOTAL		35	\$ 3,433,105.00	\$ 49,135,782.99	

**United States Bankruptcy Court
District of Wyoming**

In re Rock Springs Mineral Processing

Debtor

Case No. _____

Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$ 0.00
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$ 0.00
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$ 0.00
Student Loan Obligations (from Schedule F)	\$ 0.00
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E.	\$ 0.00
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$ 0.00
TOTAL	\$ 0.00

State the following:

Average Income (from Schedule I, Line 16)	\$ 0.00
Average Expenses (from Schedule J, Line 18)	\$ 0.00
Current Monthly Income (from Form 22A Line 12; OR , Form 22B Line 11; OR , Form 22C Line 20)	\$ 0.00

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$ 0.00
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	\$ 0.00	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$ 0.00
4. Total from Schedule F		\$ 4,073,297.17
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		\$ 4,073,297.17

B6 Declaration (Official Form 6 - Declaration) (12/07)

In re Rock Springs Mineral Processing
Debtor

Case No. _____
(If known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I **Gus Blass III**, the Acting Chairman of the Corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 36 sheets (*Total shown on summary page plus 1*), and that they are true and correct to the best of my knowledge, information, and belief.

Date 3/19/2014

Signature: s/ Gus Blass III

Gus Blass III Acting Chairman

[Print or type name of individual signing on behalf of debtor.]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

In re: **Rock Springs Mineral Processing**

Case No.

List of Equity Security Holders

REGISTERED NAME OF HOLDER OF SECURITY LAST KNOWN ADDRESS OR PLACE OF BUSINESS	CLASS OF SECURITY	NUMBER REGISTERED	KIND OF INTEREST REGISTERED
Equity Security Holders - Common See Attachment 3	Common		
Equity Security Holders - Preferred See Attachment 4	Preferred		

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, **Gus Blass III, Acting Chairman** of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date: 3/19/2014

s/ Gus Blass III

**Gus Blass III, Acting Chairman, Rock Springs Mineral
Processing**

Rock Springs Mineral Processing Chapter 11 Bankruptcy Equity Security Holders Attachment 3 - Common Holders					
NAME	STREET	CITY/STATE	ZIP	# REGISTERED	KIND OF INTEREST REGISTERED
Allsopp, James	2 Radnor Corporate Center, Ste 111	Radnor, PA	19087		
Anderson, Jack	3 Terraza	Newport Coast, CA	92657		
Anderson, Jason	1 Carnation	Irvine, CA	92618		
Barnett, Rob	10755 F Scripps Poway Pkwy #126	San Diego, CA	92131		
Baskett, David	1544 Bellaire Drive	Casper, WY	82604		
Beltran, Basil	2 Cedar Lane	Merion Station, PA	19066		
Bentley, James & Pamela	P.O. Box 109	Alcova, WY	82620		
Berhaus, Kevin & Amber	4005 Old Waverly Circle	Corona, CA	92883		
Bittel, Diana	510 Fishers Road	Bryn Mawr, PA	19010		
Bode, Karl	Nördliche Münchener Strasse 5	82031 Grünwald, Germany			
Booth, Jess	17100 Gillette Ave.	Irvine, CA	92614		
Campbell III, Frank	2 Radnor Corporate Center, Ste 111	Radnor, PA	19087		
Carlson, Brad	10956 Hwy 789	Riverton, WY	82501		
Chandler-Holladay, Phillip	P.O. Box 64	Powers, OR	97466		
Cheney, Robert	13463 Circle Drive Road	Casper, WY	82604		
Cianciarulo, Anthony & Constance	5775 Summit Crest	La Canada, CA	91011		
Conley, Allyn	5395 Cedarwood Dr.	Reno, NV	89511		
Domenigoni, Andy & Cindy	31851 Winchester Road	Winchester, CA	92596		
Domenigoni, Donald	33011 Holland Road	Winchester, CA	92596		
Domenigoni, Francis	31851 Winchester Road	Winchester, CA	92596		
Drake, Sherman	16550 W. Highway 220	Casper, WY	82604		
Durtsche, Myron	1212 Wigwam Street	Mesquite, NV	89027		
Eccles, J.B.	P.O. Box 21	Powder River, WY	82648		
Ecker, Amir	2 Radnor Corporate Center, Ste 111	Radnor, PA	19087		
Falcon Securities, Inc.	2 Radnor Corporate Center, Ste 111	Radnor, PA	19087		
Fisk, Robert	2 Radnor Corporate Center, Ste 111	Radnor, PA	19087		

NAME	STREET	CITY/STATE	ZIP	# REGISTERED	KIND OF INTEREST REGISTERED
Flanigan, James & Margaret	1309 Arrowmink Road	Villanova, PA	19085		
Fliss, John & Sheri	122 Gemini Court	Los Gatos, CA	95032		
Frankel, Leonid	1600 Flat Rock Road	Penn Valley, PA	19072		
French, Katherine	22 Lakeshore	Irvine, CA	92604		
Garrett, Pete	18415 South Highway 487	Casper, WY	82604		
Golden, Carrie	31851 Winchester Road	Winchester, CA	92596		
Golden, Jr., Charles	31851 Winchester Road	Winchester, CA	92596		
Golden, Nathaniel	31851 Winchester Road	Winchester, CA	92596		
Gustin, Arnold	5314 La Crescenta Avenue	La Crescenta, CA	91214		
Haessler, Alice	15530 Diamond Head	Lake Oswego, OR	97034		
Hamilton, Kevin	2 Radnor Corporate Center, Ste 111	Radnor, PA	19087		
Haygood, Tom	16356 Bates Creek Route	Casper, WY	82604		
Hazen, Michael & Sally	660 Highland Avenue	La Canada, CA	91011		
Hendry, Robert	Lost Cabin Route	Lysite, WY	82642		
Hierro, Carri	21301 Hunt Knoll Lane	Trabuco Canyon, CA	92679		
Hierro, Jenna & Jerry	21301 Hunt Knoll Lane	Trabuco Canyon, CA	92679		
Holladay, Hunt & Janet	1605 Monrovia Avenue	Costa Mesa, CA	92627		
Holladay, Jennifer	5084 Commonwealth Ave.	La Canada, CA	91011		
Holladay-Houston, Lauren	5084 Commonwealth Ave.	La Canada, CA	91011		
Holladay-Houston, Virginnia	2760 Tamarisk Dr.	Reno, NV	89502		
Holladay-Reich, Caroline	2760 Tamarisk Dr.	Reno, NV	89502		
Holladay-Reich, Samantha	2760 Tamarisk Dr.	Reno, NV	89502		
Howard, Susan	411 Fishers Road	Bryn Mawr, PA	19010		
Jacobs, Robert	2 Radnor Corporate Center, Ste 111	Radnor, PA	19087		
Johnson, Jodi	5770 Kenglo Dr.	Paradise, CA	95969		
Kelly, Ronald	P.O. Box 93	Natrona, WY	82646		
Knoll, Dean & Lovejoy	4825 W. 92nd Pl.	Westminster, CO	80031		
Knoll, Rex	1046 Hayes Avenue	San Diego, CA	92103		
Lennon, James	12512 Preston Way	Los Angeles, CA	90066		
Limmer, Chris	P.O. Box 19	Powder River, WY	82648		
Maguire, Alexander	287 Old Orchard Dr.	Pottstown, PA	19454		
Marks, Barbara	2901 W. 234th. Street	Torrance, CA	90505		

NAME	STREET	CITY/STATE	ZIP	# REGISTERED	KIND OF INTEREST REGISTERED
Martell, Nicholas	1000 Chesterbrook Blvd., #100	Berwyn, PA	19312		
Maxon, Richard & Pamela	1981 McClean Drive	North Tustin, CA	92705		
McDermott, Sean	2 Radnor Corporate Center, Ste 111	Radnor, PA	19087		
Miller, Ronald	2510 Northwest Blvd. NW	Warren, OH	44485		
Mills, William	14500 Poison Spider Road	Casper, WY	82604		
Moore, Richard	6000 S. Scenic Route	Casper, WY	82601		
Nolind, James	2747 Scramento Avenue	Acton, CA	93510		
Nolind, John	251 Lodgeview	Oroville, CA	95966		
Nolind, June	29 Town View Drive	Oroville, CA	95966		
Nolind, Robert	1439 W Chapman #177	Orange, CA	92868		
Nolind, Scott	51 Town View Drive	Oroville, CA	95966		
Nolind, Steven	8139 Palmerson Drive.	Antelope, CA	95843		
Peterson, Clayton	P.O. Box 370	Casper, WY	82602		
Piepers, Gunther	928 Descanso Drive	La Canada-Flintridge, CA	91011		
Pike, Mary	12890 N. Notches Road	Powder River, WY	82648		
Quinn III, Albert	1240 Old North Road	Sand Springs, OK	74063		
Quinn, Cathleen	409 First Avenue	Haddon Heights, NJ	08035		
Quinn, Michael	3334 Darlington Road	Ottawa Hills, OH	43606		
R.S. Minerals	2755 Bristol Street	Costa Mesa, CA	92626		
Rafferty, Philip	8400 Kass Drive	Buena Park, CA	90621		
Reich, Stephen	5084 Commonwealth Ave.	La Canada, CA	91011		
Renter, Dennis	5 San Martin Way	Corona del Mar, CA	92625		
Richter, Harry	2146 Camino San Rafael	Glendale, CA	91206		
Robinett, Daniel	P.O. Box 55	Powder River, WY	82648		
Rotar, Louis & Judith	395 Dunstone	Oroville, CA	95966		
Roy-Houston, Robert	2760 Tamarisk Dr.	Reno, NV	89502		
Schmalacker, Marty	2400 East Katella, Suite 700	Anaheim, CA	92806		
See, Arlo	3900 Squaw Creek Road	Casper, WY	82604		
Smith, Jack	7634 E. Appaloosa Trail	Orange, CA	92896		
Staberg, Randy	P.O. Box 52	Powder River, WY	82648		
Strohecker, Margaret	1046 Surrey Court	Casper, WY	82604		
Stukenhoff, Marge	1615 Lynwood Place	Casper, WY	82604		

					KIND OF INTEREST
NAME	STREET	CITY/STATE	ZIP	# REGISTERED	REGISTERED
Theis, Rachel	3098 Friedensburg Road	Reading, PA	19606		
Turner, Ambee	1439 W Chapman #177	Orange, CA	92868		
Willett, Beverly	16103 Lashburn	Whittier, CA	90603		
Williams, Rory	1220 Winter Garden Vineland Rd #100	Winter Garden, FL	34787		
Wilson, Emma	P.O. Box 173	Cowley, WY	82420		
Wing, Brian	10975 West Hwy 220	Casper, WY	82604		
Wing, Jon & Joan	P. O. Box 63	Powder River, WY	82648		
Wyo Minerals, LLC	313 West Dickson St Ste 201	Fayetteville, AR	72701		

Rock Springs Mineral Processing Chapter 11 Bankruptcy Equity Security Holders Attachment 4 - Preferred Holders					
NAME	STREET	CITY/STATE	ZIP	# REGISTERED	KIND OF INTEREST REGISTERED
Alamoudi, Saleh S	P.O. Box 123	Jeddah, Saudi Arabia	21411		
Anderson, K. Tucker	369 Lexington Avenue, Ste 305	New York, NY	10017		
Baugh, Ron	113 River Road	Satsama, FL	32189		
Black, John	25335 Marsh Landing Parkway	Ponte Verde Beach, FL	32082		
Booth & Co. (Pension & Retirement Fund)	460 Park Avenue, 2nd Floor	New York, NY	10022		
Carver, Alexis	460 Park Avenue, 2nd Floor	New York, NY	10022		
City of Milford	460 Park Avenue, 2nd Floor	New York, NY	10022		
City of Stamford (Firemen's Pension Fund)	460 Park Avenue, 2nd Floor	New York, NY	10022		
Cleary, James	460 Park Avenue, 2nd Floor	New York, NY	10022		
Crosby, Brook Dey	460 Park Avenue, 2nd Floor	New York, NY	10022		
Cudd & Co.	460 Park Avenue, 2nd Floor	New York, NY	10022		
Domenigoni	31851 Winchester Road	Winchester, CA	92596		
Duhamel, Miguel	9429 Canyon Mesa Drive	Las Vegas, NV	89144		
Estabil, Mary	460 Park Avenue 22 Floor	New York, NY	10022		
Gilford Securities Inc. c/o Robert Maley	777 Third Avenue, 17th Floor	New York, NY	10036		
Halpen, Susan	460 Park Avenue, 2nd Floor	New York, NY	10022		
Holladay, C. H.	1605 Monrovia Avenue	Costa Mesa, CA	92627		
J.P. Morgan Trust & Co.	460 Park Avenue, 2nd Floor	New York, NY	10022		
Justeson, Gary	45 Block Road	Gridley, CA	95448		
Kayola, John & Catherine	460 Park Avenue, 2nd Floor	New York, NY	10022		
Knoll, Dean & Lovejoy	4825 W. 92nd Pl.	Westminster, CO	80031		
Lazer, William	460 Park Avenue, 2nd Floor	New York, NY	10022		
Looram, Peter	460 Park Avenue, 2nd Floor	New York, NY	10022		
Maley, Robert	777 Third Avenue, 17th Floor	New York, NY	10017		
Mizio, Domenic	460 Park Avenue, 2nd Floor	New York, NY	10022		
Morrancy, James	460 Park Avenue, 2nd Floor	New York, NY	10022		
Morrison, James	399 East 72nd Street Ste 7-E	New York, NY	10021		

NAME	STREET	CITY/STATE	ZIP	# REGISTERED	KIND OF INTEREST REGISTERED
Nicolais, Michael	40 East 78th Street Apt. 16 E	New York, NY	10075		
Persi-Zieger Capital	460 Park Avenue, 2nd Floor	New York, NY	10022		
Phillips, C. Anthony	787 South Euclid Avenue	Pasadena, CA	91106		
Psychology & Assoc.	460 Park Avenue, 2nd Floor	New York, NY	10022		
Quinn III, Albert	1240 Old North Road	Sand Spring, OK	74063		
Quinn, Cathleen	409 First Avenue	Haddon Heights, NJ	08035		
Quinn, Michael	3334 Darlington Road	Ottawa Hills, OH	43606		
Ramsey-Zesiger, Barrie	460 Park Avenue, 2nd Floor	New York, NY	10022		
Rowan, John	460 Park Avenue, 2nd Floor	New York, NY	10022		
The Lazer Foundation	460 Park Avenue, 2nd Floor	New York, NY	10022		
Theeuwes Family Trust	460 Park Avenue, 2nd Floor	New York, NY	10022		
Winters, Robert	460 Park Avenue, 2nd Floor	New York, NY	10022		
Zesiger, Albert	460 Park Avenue, 2nd Floor	New York, NY	10022		
Zesiger, David	460 Park Avenue, 2nd Floor	New York, NY	10022		

B7 (Official Form 7) (4/10)

UNITED STATES BANKRUPTCY COURT
District of Wyoming

In re: **Rock Springs Mineral Processing**

Debtor

Case No. _____

(If known)

STATEMENT OF FINANCIAL AFFAIRS

1. Income from employment or operation of business

None ☐ State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE	FISCAL YEAR PERIOD
none	2013 (Pass-Thru Entity, therefore no income)	2013
none	2014 YTD (Pass-Thru Entity, therefore no income)	2014

2. Income other than from employment or operation of business

None ☒ State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE	FISCAL YEAR PERIOD
--------	--------	--------------------

3. Payments to creditors

Complete a. or b., as appropriate, and c.

None ☒ a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
------------------------------	-------------------	-------------	--------------------

None ☒ b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
------------------------------	------------------------------	-----------------------------------	--------------------

**Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.*

None ☒ c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
---	-----------------	-------------	--------------------

4. Suits and administrative proceedings, executions, garnishments and attachments

None ☒ a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATIO	STATUS OR DISPOSITION
---------------------------------	----------------------	-----------------------------	-----------------------

None ☒ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
--	-----------------	-----------------------------------

5. Repossessions, foreclosures and returns

None ☒ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
--	--	-----------------------------------

6. Assignments and receiverships

None ☒ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
---------------------------------	-----------------------	---

None ☒ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND ADDRESS OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
----------------------------------	---	------------------	---

7. Gifts

None ☒ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
--	--------------------------------------	-----------------	-------------------------------------

8. Losses

None ☒ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
---	--	-----------------

9. Payments related to debt counseling or bankruptcy

None ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Winship & Winship PC PO Box 548 Casper, WY 82602		Attorney fees \$39,787.00 Filing fee \$1,213.00

10. Other transfers

- None ☒ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
---	------	--

- None ☒ b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR INTEREST IN PROPERTY
----------------------------------	---------------------------	---

11. Closed financial accounts

- None ☒ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
------------------------------------	--	--

12. Safe deposit boxes

- None ☒ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITOR	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
--	--	-------------------------------	---

13. Setoffs

- None ☒ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
------------------------------	-------------------	---------------------

14. Property held for another person

None ☐ List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
------------------------------	--------------------------------------	----------------------

15. Prior address of debtor

None ☐ If debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
---------	-----------	--------------------

16. Spouses and Former Spouses

None ☐ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None ☐ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
--------------------------	--	-------------------	----------------------

None ☐ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
--------------------------	--	-------------------	----------------------

None ☒ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
--	---------------	--------------------------

18. Nature, location and name of business

None ☐ a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within the **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within the **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within the **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the business, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within the **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
Bucknum Properties, Inc.		12050 Bucknum Road Casper, WY 82604		05/31/2013
Rock Springs Mineral Processing		12050 Bucknum Road Casper, WY 82604	(A Wyoming Corporation) Mineral Holdings	04/03/2003
Rock Springs Properties, Inc.	20-4562685	12050 Bucknum Road Casper, WY 82604	Property Holdings	08/03/2006
U.S Bentonite, Inc	20-4560511	12050 Bucknum Road Casper, WY 82604	Bentonite processing/sales	07/03/2006

None ☒ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
------	---------

19. Books, records and financial statements

- None ☐ a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Chrystal Marsh 2045 S Coffman Ave Casper, WY 82604	8/2011-12/2013
Connie Kennerknecht 1892 North Yellow Creek Casper, WY 82604	12/2012 to Current
Katherine French 22 Lakeshore Irvine, CA 92604	Ending 11/2011
Kyra Simmons 251 West Hills Loop Gillette, WY 82718	1/2012-11/2012
Roberta Mespelt 421 S Jefferson, #3 Casper, WY 82601	8/2011-9/2012
Steve Hankins PO Box 6636 Springdale, AR 72766	5/2011-12/2012
Todd Druse 6020 S Oak Street Casper, WY 82601	8/2011-12/2013

- None ☐ b. List all firms or individuals who within **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
Erwing & Company 6311 Ranch Drive Little Rock, AR 72223		FY 2013 - 10/14/2013 FY 2012 - 7/26/2012

- None ☒ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
------	---------

- None ☒ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
------------------	-------------

20. Inventories

- None ☒ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
-------------------	----------------------	---

None ☒ b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
-------------------	--

21. Current Partners, Officers, Directors and Shareholders

None ☒ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
------------------	--------------------	------------------------

None ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
David Kinghorn 12050 Burcknum Road Casper, WY 82604	COO	N/A
Gus Blass II 16 W Palisades Drive Little Rock, AR 72207	Director	N/A
Gus Blass III 212 Center Street, #800 Little Rock, AR 72201	Acting Chairman	N/A
Robert Nolind 1439 W Chapman, #177 Orange, CA	Director	Own > 5%
RS Minerals LLC 2755 Bristol Street Costa Mesa, CA 92626	Stockholder	Own > 5%

22. Former partners, officers, directors and shareholders

None ☒ a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
------	---------	--------------------

None ☐ b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
Jack Anderson 895 Dove Street, 3rd Flr Newport Coast, CA 92660	Vice President (RSMP-WY)	12/31/2013
Myron Durtsche 13 Sarah Drive Riverton, WY 82501	Vice President (RSMP-WY)	12/31/2013
Philip Rafferty 8400 Kass Drive Buena Park, CA 90621	Director	02/01/2014
Robert Fisk 2 Radnor Corporate Center, #111 Radnor, PA 19087	Director	09/04/2013
Todd Druse 6020 S Oak Street Casper, WY 82601	Treasurer	12/28/2013
William Scott (Deceased)	President/Director	

23. Withdrawals from a partnership or distributions by a corporation

None ☒ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
---	-----------------------------------	--

24. Tax Consolidation Group.

None ☒ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
----------------------------	--------------------------------------

25. Pension Funds.

None ☒ If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
----------------------	--------------------------------------

[If completed on behalf of a partnership or corporation]

I, declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date 3/19/2014

Signature s/ Gus Blass III

Gus Blass III, Acting Chairman
Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

_____ continuation sheets attached

UNITED STATES BANKRUPTCY COURT
District of Wyoming

In re: Rock Springs Mineral Processing

Debtor

Case No. _____

Chapter 11

**DISCLOSURE OF COMPENSATION OF ATTORNEY
FOR DEBTOR**

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>\$250-350/hour</u>
Prior to the filing of this statement I have received	\$	<u>41,000.00</u>
Balance Due	\$	_____

2. The source of compensation paid to me was:

☒ Debtor ☐ Other (specify) _____

3. The source of compensation to be paid to me is:

☐ Debtor ☐ Other (specify) _____

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a) Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b) Preparation and filing of any petition, schedules, statement of affairs, and plan which may be required;
- c) Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d) Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e) [Other provisions as needed]

The compensation agreed to be paid by the Debtor to the undersigned is \$250.00 to \$350.00 per hour plus expenses.

6. By agreement with the debtor(s) the above disclosed fee does not include the following services:

Preparation of Tax Returns, Initial Report and Monthly Operating Reports to Trustee.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: 3/19/2014

/s/ Bradley Hunsicker

Bradley Hunsicker, Bar No. 7-4579

Winship & Winship, PC

Attorney for Debtor(s)

**United States Bankruptcy Court
District of Wyoming**

In re **Rock Springs Mineral Processing**

Case No.

Debtor.

Chapter **11**

STATEMENT OF CORPORATE OWNERSHIP

Comes now **Rock Springs Mineral Processing** (the "Debtor") and pursuant to Fed. R. Bankr. P. 1007(a) and 7007.1 state as follows:

_____ All corporations that directly or indirectly own 10% or more of any class of the corporation's equity interests are listed below:

Owner	% of Shares Owned
None	

OR,

 X There are no entities to report.

By /s/ **Bradley Hunsicker**

Bradley Hunsicker

Signature of Attorney

Counsel for **Rock Springs Mineral Processing**

Bar no.: **7-4579**

Address.: **Winship & Winship, PC
PO Box 548
Casper, WY 82602**

Telephone No.: **307-234-8991**

Fax No.: **307-234-1116**

E-mail address: **brad@winshipandwinship.com**